

Market Announcement

15 May 2018

Evans & Partners Asia Fund – Admission and Commencement of Official Quotation

Description

On 23 March 2018, Asian Masters Fund Limited (the “Company”) announced that it was convening a meeting to seek shareholder approval for resolutions that would facilitate the implementation of a restructure of the Company from a fund-of-funds, listed investment company to a new direct equities listed investment trust by replacing the Company with a newly established registered managed investment scheme, Evans & Partners Asia Fund (the “Fund”) while retaining similar exposure to Asian markets (the “Restructure”).

On 23 April 2018, the Company’s shareholders approved amongst other things, the Restructure.

Under the Restructure, the Company’s shareholders will receive one fully paid ordinary unit in the Fund for every ordinary fully paid share held in the Company on the Record Date.

On 14 May 2018, the Company confirmed that all the conditions of the Restructure had been satisfied.

The Fund was admitted to the official list of ASX Limited (“ASX”) on Tuesday 15 May 2018.

Official quotation of the Fund’s ordinary fully paid units is expected to commence at 11:00AM AEST on Thursday 17 May 2018.

Quotation information

Quoted Securities:	130,344,777 fully paid ordinary units
ASX Code:	EAF
Time:	11:00AM AEST
Date:	Thursday, 17 May 2018
ASX Trade Abbreviation:	EVANPARTAF
ISIN:	AU0000007171
Home Branch:	Sydney
Industry Classification:	Pending
Company Secretary:	Hannah Chan
Share Registry:	Boardroom Pty Limited Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: 1300 737 760 Website: www.boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	New South Wales, Australia

Dividend Policy:	See section 2.6 of the product disclosure statement dated 23 March 2018 ("PDS")
Activities:	Investment in high-quality companies in the Asia ex Japan region
Lead Manager:	N/A
Underwriter:	N/A
ASX Restricted Securities:	N/A
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to the Fund's PDS.

Need more information?

For further information, please contact the Fund's responsible entity, Walsh & Company Investments Limited on 1300 454 801.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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