

# Appendix 1

17 May 2018

## Pushpay Holdings Limited

New Zealand Company Number: 3481675

This Appendix 1 is issued to accompany Pushpay Holdings Limited's unaudited financial results for the 12 months ended 31 March 2018, as contained in Pushpay Holdings Limited's Annual Report released to the NZX and ASX today.

### Results for announcement to the market

<b>Reporting period</b>	12 months to 31 March 2018
<b>Previous reporting period</b>	12 months to 31 March 2017

	<b>Amount ('000s)</b>	<b>Percentage change</b>
<b>Revenue from ordinary activities</b>	US\$70,190	up 105%
<b>Profit (loss) from ordinary activities after tax attributable to security holders</b>	US\$(23,267)	down 8%
<b>Net profit (loss) attributable to security holders</b>	US\$(23,267)	down 8%

<b>Interim/Final dividend</b>	<b>Amount per security</b>	<b>Imputed amount per security</b>
Final	No dividend declared	N/A

<b>Record date</b>	N/A
<b>Dividend payment date</b>	N/A

<b>Net tangible assets per share</b>	
As at 31 March 2018	US\$0.0544
As at 31 March 2017	US\$0.0461

### Commentary on results

For commentary on the results, please refer to the Management commentary in the Annual Report for the 12 months ended 31 March 2018 and the Annual Report generally.

### Financial information

This Appendix 1 should be read in conjunction with the audited Financial Statements contained in the Annual Report for the 12 months ended 31 March 2018, and in conjunction with the Annual Report generally.

The results have been prepared in accordance with accounting policies set out in the Annual Report for the 12 months ended 31 March 2018.

ENDS