

18 May 2018

## NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

On 14 May 2018, Mint Payments Limited (**Company**) announced that it had raised AU\$2,900,000 from sophisticated and professional investors through a placement of fully paid ordinary share (**Placement**). The Placement was conducted pursuant to the Company's existing 15% capital issue limit under ASX Listing Rule 7.1, with the shares placed at AU\$0.03 per share.

In accordance with paragraph 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company hereby gives notice that:

- (a) the Company issued 96,666,664 shares in the Company without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under paragraph 708A(5)(e) of the Corporations Act;
- (c) As at date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act.
- (d) As at the date of this notice, there is no 'excluded information' of the type referred to in subsections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully



David Owyong  
Company Secretary

### REGISTERED ADDRESS

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