

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

MaxSec Group Limited

89 000 029 265

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On Market

2 Date Appendix 3C was given to
ASX

09 March 2018

**Total of all shares/units bought back, or in relation to which
acceptances have been received, before, and on, previous day**

| | Before previous day | Previous day |
|--|------------------------|--------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 410,496 | 103,777 |
| 4 Total consideration paid or payable for the shares/units | \$ 8,860.49 | \$2,283.09 |

Appendix 3E
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| | | Before previous day | Previous day |
|---|--------------------------------------|---|--|
| 5 | If buy-back is an on-market buy-back | Highest price paid: \$0.022 Date: 17 May 2018 Lowest price paid: \$0.021 Date: 09 May 2018 | Highest price paid: \$0.022 Lowest price paid: \$0.022 Highest price allowed under rule 7.33: \$0.023 |

Participation by directors

6 Deleted 30/9/2001.

Nil

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

40,536,819

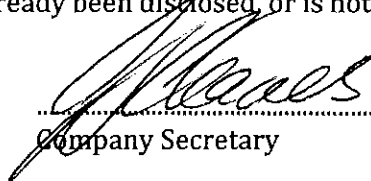
Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


Company Secretary

Date: 21 May 2018

Print name:

Geoffrey Cleaves

+ See chapter 19 for defined terms.