ASX Release

21 May 2018

Share Purchase Plan Raises $80.4 million

NEXTDC Limited (ASX: NXT) ("**NEXTDC**" or "the **Company**") advises that further to its ASX announcement dated 27 April 2018, it has now successfully completed its share purchase plan (the "**SPP**"), raising $80.4 million.

A total of 11,801,714 new fully paid ordinary shares (**New Shares**) will be issued to successful SPP applicants at $6.81 per share, being equivalent to the Placement Price under the institutional placement advised to the ASX on 18 April 2018. NEXTDC has accepted all valid subscriptions under the SPP from eligible shareholders in full, with no scale back.

NEXTDC raised a total of $377.4 million, consisting of the $297 million institutional placement completed on 18 April 2018 and the SPP of $80.4 million (together, the "**Capital Raising**"). The funds from the Capital Raising will be used to support the acquisition of three new contracted or identified commercial properties for future data centre developments: Sydney ("**S3**"), Melbourne ("**M3**") and Perth ("**P2**"), the initial P2 base building development works as well as general corporate purposes.

Mr Craig Scroggie, Chief Executive Officer said:

"We are extremely pleased with the level of support for NEXTDC shown by its shareholders with such a high rate of participating in the Share Purchase Plan. We will continue to focus on delivering value for shareholders as we invest in projects that support the exponential growth of the digital economy in Australia."

New shares under the SPP are expected to be issued on Tuesday, 22 May 2018, with holding statements expected to be despatched to successful applicants on Friday, 25 May 2018.

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Important Notice

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

Certain statements made in this release are forward-looking statements. These forward-looking statements are not historical facts but rather are based on the Company's current expectations, estimates and projections about the industry in which the Company operates, and beliefs and assumptions. Forward looking statements can generally be identified by the use of forward looking words such as 'anticipate', 'believe', 'expect', 'project', 'forecast', 'estimate', 'likely', 'intend', 'should', 'will', 'could', 'may', 'target', 'plan' and other similar expressions within the meaning of securities laws of applicable jurisdictions, and include statements regarding outcome and effects of the capital raising. Indications of, and guidance or outlook on future earnings, distributions or financial position or performance are also forward looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of the Company, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. The Company cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of the Company only as of the date of this release. There can be no assurance that actual outcomes will not differ materially from these forward-looking statements.

The forward-looking statements made in this release relate only to events as of the date on which the statements are made. The Company will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this release except as required by law or by any appropriate regulatory authority.

About NEXTDC

NEXTDC is an ASX200-listed technology company enabling business transformation through innovative data centre outsourcing solutions, connectivity services and infrastructure management software.

As Australia's leading independent data centre operator with a nationwide network of Tier III and IV facilities, NEXTDC provides enterprise-class colocation services to local and international organisations. With a focus on sustainability and renewable energy NEXTDC is leading the industry with award-winning engineering solutions for energy efficiency and NABERS 4.5-star certification.

NEXTDC is extending its leadership in data centre services through the innovative DCIM-as-a-Service software platform, ONEDC®, which enables customers to centrally manage their on-premise and colocated infrastructure; and advanced connectivity services that deliver a range of secure, highspeed interconnections between racks, networks and cloud services.

NEXTDC's Cloud Centre is the online marketplace for the country's largest independent network of carriers, cloud and IT service providers, enabling customers to freely source best of breed suppliers within the NEXTDC Partner community.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com