

23 May 2018

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By email: adrian.smythe@asx.com.au

Dear Adrian

Mantra Group Limited: Request for suspension of securities from official quotation

Pursuant to Listing Rule 17.2, Mantra Group Limited (ASX: MTR) (**Mantra**) requests the suspension from official quotation of its ordinary shares, effective from the close of trading today (23 May 2018).

Orders of the Federal Court of Australia (**Orders**) were today lodged with the Australian Securities and Investment Commission (**ASIC**) which approve the scheme of arrangement (**Scheme**) between Mantra and its shareholders under which all Mantra shares will be acquired by AAPC Limited (a subsidiary of Accor S.A.).

In accordance with Listing Rule 17.2, Mantra provides the following information:

- (a) the suspension from official quotation of Mantra shares is requested following lodgement with ASIC of the Orders approving the Scheme, upon which the Scheme became effective;
- (b) Mantra requests the suspension from official quotation of its shares until Mantra requests to be removed from the official list of the ASX. Please do not remove Mantra from the official list prior to receipt of the request to do so from Mantra;
- (c) the request for removal from the official list is expected to be made following implementation of the Scheme, which is expected to occur on 31 May 2018. That request is expected to specify 1 June 2018 as the date for delisting to take effect;
- (d) Mantra is not aware of any reason why its shares should not be suspended; and
- (e) Mantra is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely



Fiona Van Wyk
Company Secretary