Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.
Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name	Name of entity ABN/ARSN			
Ge	Genworth Mortgage Insurance Australia Limited		72 154 890 730	
We (the entity) give ASX the following infor	mation.		
Info	rmation about buy-back			
1	Type of buy-back	On-market		
2	Date Appendix 3C was given to ASX	2 May 2018		
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day				
		Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	588,471	186,196	
4	Total consideration paid or payable for the shares/units	\$1,512,688.38	\$484,761.29	
+ See	chapter 19 for defined terms.			

Appendix 3E

Before previous day	Previous day
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5 If buy-back is an on-market buy-back

highest price paid:	\$2.6200	highest price paid:	\$2.6200
date:	22 May 2018		
lowest price paid:	\$2.4850	lowest price paid:	\$2.5900
date:	17 May 2018	highest price allowed under rule 7.33:	\$2.6834

Participation by directors	Partici	pation	by d	irec	tors
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6	Deleted 30/9/2001.
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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

That number of shares having an aggregate value of up to \$98,002,550.33

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Company Secretary

Date: 24 May 2018

Print name:

Prudence Milne

Appendix 3E

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⁺ See chapter 19 for defined terms.