

25 May 2018

ASX Release

## Implementation of Scheme of Arrangement

LifeHealthcare Group Limited (ASX: LHC) (**LifeHealthcare**) is pleased to announce that the scheme of arrangement between LifeHealthcare and its shareholders that was approved by LifeHealthcare shareholders on 3 May 2018 and by the Federal Court of Australia on 10 May 2018 (**Scheme**) was implemented today. Accordingly:

- Pacific Health Supplies BidCo Pty Limited (ACN 624 033 889), an entity owned by funds managed or advised by Pacific Equity Partners, now holds all of the shares on issue in LifeHealthcare;
- the Scheme Consideration of A\$3.495 cash for each LifeHealthcare share held as at 7:00pm (Sydney time) on Monday, 21 May 2018 will be paid to Scheme Shareholders (as defined in the Scheme Booklet) today; and
- the Special Dividend of A\$0.18 cash for each LifeHealthcare share held as at 7:00pm (Sydney time) on Wednesday, 16 May 2018 will be paid to LifeHealthcare shareholders who are entitled to receive the Special Dividend today.

### Director appointments and resignations

Further, William Best, John Hickey and Heith Mackay–Cruise have resigned as directors of LifeHealthcare with effect from implementation of the Scheme.

Dean Taylor, who is currently LifeHealthcare’s Chief Financial Officer and Company Secretary, has been appointed as a director of LifeHealthcare with effect from implementation of the Scheme. Matt Muscio remains on the Board as Chief Executive Officer and Executive Director of LifeHealthcare.

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## Delisting of LifeHealthcare

Trading in LifeHealthcare shares on the ASX was suspended from the close of trading on Friday, 11 May 2018. LifeHealthcare has applied to have quotation of its shares terminated and for LifeHealthcare to be removed from the official list of the ASX with effect from close of trading on Monday, 28 May 2018.

*ENDS*

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