



28 May 2018

ASX Announcement

Metcash Limited

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Potential new DC and loss of major customer – earnings clarification

Following Metcash's ASX release this morning titled "Potential new DC and loss of major customer in South Australia", Metcash Limited (ASX: MTS) wishes to clarify the guidance for its Supermarkets & Convenience pillar provided in that release. In particular:

FY18 earnings for Supermarkets & Convenience is expected to be in line with the prior financial year. The prior financial year includes a 53rd trading week.

Supermarkets & Convenience is expected to report a 1.2% decline in Total Sales and Supermarkets a 3.6% decline in Wholesale Sales excluding tobacco for FY18, both calculated on the basis of 52 trading weeks.

Ends

For further information:

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