

28 May 2018

Cordish Dixon Private Equity Fund I (Fund)
ASX Code: CD1

Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth)
Special Distribution announced 11 May 2018

Cordish Dixon Private Equity Fund I (**Fund**) advises the special distribution announced on 11 May 2018 was 11.0 cents per unit.

Following are the components for the distribution of 11.0 cents per unit. The distribution announced on 11 May 2018 is expected to be paid to unitholders on or around 28 May 2018.

Components	Cents per unit	%
Australian sourced income		
Interest	0.00	0.00%
Other	0.00	0.00%
Capital gains		
Discount capital gain	0.00	0.00%
Concession amount	0.00	0.00%
Other	0.00	0.00%
Foreign sourced income		
Interest	0.00	0.00%
Other	11.00	100.00%
Non-assessable income		
Interest	0.00	0.00%
Other	0.00	0.00%
Non-assessable amounts		
Tax-deferred income	0.00	0.00%
Total distribution	11.00	100.00%

The Fund considers that it will be a managed investment trust for the purposes of subdivision 12-H of the *Taxation Administration Act 1953 (Cth)* in respect of the period ended 17 May 2018. The following information is provided solely for the purposes of Subdivision 12-H of the *Taxation Administration Act 1953 (Cth)* and should not be used for any other purpose.

The Cordish Dixon Private Equity Fund series are ASX listed investment trusts focused on investing with and alongside leading, highly differentiated and specialised private equity funds focused on lower middle-market operating businesses in the US.



For the purposes of section 12-395 of Schedule 1 of the *Taxation Administration Act 1953 (Cth)*, this distribution includes a 'fund payment' amount of nil cents per unit in respect of the period ended 17 May 2018.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in August 2018.

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