

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

MaxSec Group Limited

89 000 029 265

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|---------------|
| 1 | Type of buy-back | On Market |
| 2 | Date Appendix 3C was given to ASX | 09 March 2018 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | | Before previous day | Previous day |
|---|--|---------------------|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 1,530,262 | 197,834 |
| | | | |
| 4 | Total consideration paid or payable for the shares/units | \$35,404.68 | \$4,945.85 |
| | | | |

+ See chapter 19 for defined terms.

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| | | Before previous day | Previous day |
|---|--------------------------------------|---|--|
| 5 | If buy-back is an on-market buy-back | Highest price paid: \$0.024 Date: 25 May 2018 Lowest price paid: \$0.021 Date: 09 May 2018 | Highest price paid: \$0.024 Lowest price paid: \$0.024 Highest price allowed under rule 7.33: \$0.02532 |

Participation by directors

6 Deleted 30/9/2001.

Nil

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

39,322,996


Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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Company Secretary

Date: 29 May 2018

Print name:

Geoffrey Cleaves

+ See chapter 19 for defined terms.