ABN/ARSN

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

Gen	worth Mortgage Insurance Australia Lim	72 154 890 730				
We (the entity) give ASX the following information.						
Information about buy-back						
1	Type of buy-back	On-market				
2	Date Appendix 3C was given to ASX	2 May 2018				
		,				

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	1,512,846	190,548
4	Total consideration paid or payable for the shares/units	\$3,891,711.61	\$489,536.87

Appendix 3E Page 1

⁺ See chapter 19 for defined terms.

Previous day

highest price paid:	\$2.6200	highest price paid:	\$2.5900
date:	22 May 2018		
lowest price paid:	\$2.4850	lowest price paid:	\$2.5600
date:	17 May 2018	highest price allowed under rule 7.33:	\$2.7096

5 If buy-back is an on-market buy-back

Participation by directors

6	Deleted 30/9/2001.	
---	--------------------	--

Before previous day

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

That number of shares having an aggregate value of up to \$95,618,751.52

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Company Secretary

Date: 30 May 2018

Print name:

Brady Weissel

Appendix 3E Page 2

⁺ See chapter 19 for defined terms.