

28 May 2018

Dear Shareholder

PTB Group Limited Dividend

The board of PTB Group Limited (**Company**) has resolved that a fully franked dividend of 5 cents per share will be paid on Friday 29 June 2018.

Payment of the dividend will be subject to achieving a minimum level of participation by shareholders in the Company's Dividend Reinvestment Plan (**DRP**). The level of participation presently exceeds 60% of shares on issue.

If in the period immediately prior to the ex-dividend date (Thursday 7 June 2018), the level of participation is materially below 65%, subject to the *Corporations Act 2001* (Cth) and the ASX Listing Rules, the directors reserve the right to terminate or postpone the proposed dividend.

A copy of the current DRP terms and conditions is available on the Company's website www.pacificturbine.com.au/investors.html.

If you elect to participate in the DRP, new shares will be issued immediately after the dividend is paid at a discount of 5% of the Market Price determined by the daily volume weighted average price (**VWAP**) of all shares in the Company sold on the ASX during the period of 10 trading days commencing on the ex-dividend date. In order to preserve fairness, the board has determined that the maximum price at which new shares will be issued under the DRP for the proposed dividend will be 54 cents per share.

If you have previously elected to participate in the DRP in respect of a prior dividend payment, this election will stand unless the Company's share registry receives a properly completed election form that specifies otherwise.

If you have not previously elected to participate in the DRP, or if you wish to change your existing election, you must complete and sign the **attached** form and return it to the Company's share registry by no later than 12 June 2018. Alternatively, you can complete your nomination online at www.linkmarketservices.com.au.

The Company's directors have each indicated that they will participate in the DRP for the proposed dividend in respect of all shares they hold or control.

You will not pay any brokerage or other transaction costs for shares acquired under the DRP. The franking credits applicable to any dividend will be available to all shareholders including those who participate in the DRP. Shareholders may be interested to know that a 5 cent dividend would result in the distribution of \$1.345 million of franking credits. At 30 June 2017 the Company had a franking account balance of \$8.204 million.







The proposed dividend timetable is as follows:

Announcement date: Monday 28 May 2018
 Ex-dividend date: Thursday 7 June 2018
 Record date: Friday 8 June 2018
 Last date for DRP election: Tuesday 12 June 2018

Market Price calculation period: Thursday 7 June 2018 to Thursday 21 June 2018

Payment date: Friday 29 June 2018
 Securities issue date: Friday 29 June 2018

If you have any questions in relation to the proposed dividend or the DRP, or to obtain a copy of the DRP rules, please contact Daniel Zgrajewski, Chief Financial Officer and Company Secretary, on +61 7 3637 7024.

Yours faithfully

Craig Baker

Chairman

PTB Group Limited







All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: +61 1300 554 474
Facsimile: +61 2 9287 0303

ASX Code: PTB

Email: registrars@linkmarketservices.com.au Website: www.linkmarketservices.com.au

Full Name(s) of Registered Holding	Website: www.linkmarketservices.com.au
g	
Account Designation	
Registered Address	
	Securityholder Reference Number (SRN) Or Holder Identification Number (HIN)
Postcode	
A REINVESTMENT PLAN APPL	ICATION OR VARIATION
]
Please use a BLACK pen. Print CAPITAL letters inside the combed boxes below.	Where a choice is required, mark the box with an 'X'
This form is to be completed where the securityholder wishes to have the	ir payments reinvested under the rules of the Reinvestment Plan.
I/We being the above named holder of registered securities wish to partic I/We authorise the application of the payment to me/us with respect to the to the rules of the Plan.	
I/We hereby agree to be bound by the rules of the Plan in subscribing for	additional securities.
I/We acknowledge that I/we may vary or cancel my/our participation in the earlier Plan instructions and take priority over any direct credit instructions	e Plan, in accordance with the rules of the Plan. This will cancel any
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Degree of Participation (cross appropriate box):	
FULL PARTICIPATION — Including any furth	er acquisitions.
FULL PARTICIPATION — Including any furth	er acquisitions. number of securities
FULL PARTICIPATION — Including any furth or Please specify the to participate in the	number of securities
FULL PARTICIPATION — Including any furth or Please specify the	number of securities

B SIGNATURE(S) OF SECURITYHOLDER(S) – THIS MUST BE COMPLETED			
Securityholder 1 (Individual)	Joint Securityholder 2 (Individual)	Joint Securityholder 3 (Individual)	
Sole Director and Sole Company Secretary/Director (delete one)	Director/Company Secretary (delete one)		
Signing Instructions: This form should be signed by the securityholder. If a joint holding, all securityholders should sign. If signed by the securityholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the <i>Corporations Act 2001</i> (Cth) (or for New Zealand companies, the <i>Companies Act 1993</i>).		Date /	
Personal Information Collection Notification Statement: Link Group advises that personal information it holds about you (including your name, address, date of birth and			

Personal Information Collection Notification Statement: Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the Corporations Act 2001. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.