

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

12. Company Name/Scheme

BARRACK ST INVESTMENTS LTD ASX - BST

ACN/ARSN

167689821

1. Details of substantial holder (1)

Name

LIC Investments Ptd Ltd <LIC unit Trust>

ACN/ARSN (if applicable)

124694631

The holder became a substantial holder on

29/5/18

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	971,000	971,000	5.3%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
SEE Attachment		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See Attachment			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Attachment				

6. Associates

The persons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
124 69 4631	Investments managed by single entity.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SEE ATTACHMENT	

Signature

print name

IAN M JEFFREY capacity DIRECTOR

sign here

Ian M Jeffrey

date 29/5/18

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(1) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg, if the relevant interest arises because of an option) virus "unknown".
- (9) Details of the consideration must include any (and all) benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisition, even if they are not paid directly to the person from whom the relevant interest was acquired.

Attachment

FORM 603

Corporations Act 2001
Section 671B

Notice of Initial substantial holder

To Company **BARRACK ST INVESTMENTS LIMITED** ASX B5T ACN 167689821

1. Details of substantial holder (1)

Name **LIC Investments Pty Ltd < LIC unit Trust>** ACN 124694631The holder became a substantial holder on **29/05/2018**

2. Details of voting power

Class of security (4)	Number of Securities	Person's votes (5)	Voting power(6)
Ordinary	971,000	971,000	5.30%

3. Details of relevant Interests

4. Details of the present registered holders

Holder of relevant interest	Registered Holder of securities	Nature of relevant interest	Class and Number of securities	
LIC Investments Pty Ltd < LIC unit Trust>	LIC Investments Pty Ltd < LIC unit Trust>	Direct	931,000	931,000
LIS Private Pty Ltd < LIS Private Unit A/C	LIS Private Pty Ltd < LIS Private Unit A/C	Direct	40,000	40,000
	18,318,043 on issue		971,000	971,000
				Ordinary
				Ordinary
				5.30%

5. Considerations

Holder of relevant interest	Date of acquisition	Considerations	Class and Number of securities
LIC Investments Pty Ltd < LIC unit Trust>	10/4/2017-29/05/2018	83.5-94.83 cents	931,000 ordinary
LIS Private Pty Ltd < LIS Private Unit A/C	28/12/2017-14/05/2018	88-92 cents	40,000 ordinary

Holder of relevant interest	Registered Holder of securities	Nature of relevant interest	Purchases	considerations
LIC Investments Pty Ltd < LIC unit Trust>	LIC Investments Pty Ltd < LIC unit Trust>	Direct	931,000	\$865,314.02
LIS Private Pty Ltd < LIS Private Unit A/C	LIS Private Pty Ltd < LIS Private Unit A/C	Direct	40,000	\$36,239.21
	18,318,043		971,000	\$901,553.23

6. Associates

The reason the persons named in Paragraph 3 above are associates of the substantial holder are as follows:

	ABN/ACN	Nature of association
LIC Investments Pty Ltd < LIC unit Trust>	ACN 124694631	Investments managed by a single entity
LIS Private Pty Ltd < LIS Private Unit A/C	ACN 603787668	Investments managed by a single entity

7. Addresses

The addresses of persons named on this form

LIC Investments Pty Ltd < LIC unit Trust>	PO BOX 315 Black Rock Vic 3193
LIS Private Pty Ltd < LIS Private Unit A/C	35 Sea parade Mentone Vic 3194