

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Genworth Mortgage Insurance Australia Ltd
ACN/ARSN ACN 154 890 730

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)
ACN/ARSN (if applicable) 008 496 713
The holder ceased to be a substantial holder on 24-May-2018
The previous notice was given to the company on 03-May-2018
The previous notice was dated 03-May-2018

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Annexure "A"					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure "B"	

Signature

print name Lucy Repasky capacity Company Secretary
sign here  date 30-May-2018

Annexure "A"

2. Changes in relevant interests

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
30-Apr-18	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure C of Notice	-377,000 Common Stock	-377,000
10-May-18	Credit Suisse Equities (Australia) Limited	Stock borrowed under ASLA	Refer to Annexure C of Notice	2,000,000 Common Stock	2,000,000
16-May-18	Credit Suisse Equities (Australia) Limited	Stock borrowed under ASLA	Refer to Annexure C of Notice	500,000 Common Stock	500,000
17-May-18	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure C of Notice	-53,919 Common Stock	-53,919
17-May-18	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure C of Notice	-78,000 Common Stock	-78,000
17-May-18	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure C of Notice	-580,000 Common Stock	-580,000
17-May-18	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure C of Notice	-625,885 Common Stock	-625,885
17-May-18	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure C of Notice	-700,000 Common Stock	-700,000
18-May-18	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure C of Notice	-503,000 Common Stock	-503,000
21-May-18	Credit Suisse Equities (Australia) Limited	Stock borrowed under ASLA	Refer to Annexure C of Notice	164,000 Common Stock	164,000
23-May-18	Credit Suisse Equities (Australia) Limited	Stock borrowed under ASLA	Refer to Annexure C of Notice	146,000 Common Stock	146,000
24-May-18	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure C of Notice	-65,000 Common Stock	-65,000
24-May-18	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure C of Notice	-146,000 Common Stock	-146,000
24-May-18	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure C of Notice	-164,000 Common Stock	-164,000
24-May-18	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure C of Notice	-500,000 Common Stock	-500,000
24-May-18	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure C of Notice	-3,802,998 Common Stock	-3,802,998
14-May-18	Credit Suisse International	OTC options	Strike price AUD 2.59	-52,797 Common Stock arising from -52,797 Call Options expiry	-52,797
14-May-18	Credit Suisse International	OTC options	Strike price AUD 2.59	-52,797 Common Stock arising from 52,797 Put Options expiry	-52,797
27-Apr-18	Credit Suisse Securities (Europe) Limited	Disposed on market	19,012.16 AUD	-8,056 Common Stock	-8,056
30-Apr-18	Credit Suisse Securities (Europe) Limited	Acquired on market	3,150.56 AUD	1,358 Common Stock	1,358
03-May-18	Credit Suisse Securities (Europe) Limited	Acquired on market	9,584.28 AUD	4,044 Common Stock	4,044
04-May-18	Credit Suisse Securities (Europe) Limited	Acquired on market	988.84 AUD	419 Common Stock	419
18-May-18	Credit Suisse Securities (Europe) Limited	Disposed on market	61,827.50 AUD	-24,731 Common Stock	-24,731
21-May-18	Credit Suisse Securities (Europe) Limited	Acquired on market	782.18 AUD	302 Common Stock	302
16-May-18	Credit Suisse Securities (Europe) Limited	Stock borrowed under OSLA	Refer to Annexure C of Notice	2,000,000 Common Stock	2,000,000

16-May-18	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA	Refer to Annexure C of Notice	-20,000 Common Stock	-20,000
02-May-18	Credit Suisse Securities (USA) LLC	Stock borrowed under OSLA	Refer to Annexure C of Notice	40,000 Common Stock	40,000
02-May-18	Credit Suisse Securities (USA) LLC	Stock borrowed under OSLA	Refer to Annexure C of Notice	100,000 Common Stock	100,000
03-May-18	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure C of Notice	-60,000 Common Stock	-60,000
03-May-18	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure C of Notice	-1,561,000 Common Stock	-1,561,000
08-May-18	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure C of Notice	-39,000 Common Stock	-39,000
08-May-18	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure C of Notice	-9,000 Common Stock	-9,000
24-May-18	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure C of Notice	-1,355,300 Common Stock	-1,355,300
24-May-18	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure C of Notice	-145,000 Common Stock	-145,000
24-May-18	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure C of Notice	-1,146,100 Common Stock	-1,146,100
24-May-18	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure C of Notice	-37,000 Common Stock	-37,000
24-May-18	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure C of Notice	-100,000 Common Stock	-100,000
24-May-18	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure C of Notice	-40,000 Common Stock	-40,000
24-May-18	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure C of Notice	-200,000 Common Stock	-200,000
24-May-18	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure C of Notice	-3,000,000 Common Stock	-3,000,000
24-May-18	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure C of Notice	-1,500,000 Common Stock	-1,500,000
24-May-18	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure C of Notice	-36,000 Common Stock	-36,000

This is Annexure "A" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Lucy Repasky

capacity Company Secretary

sign here

date 30-May-2018

Annexure "B"

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
CS Third Nominees Pty Limited (ACN 007 053 849)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square, London, E14 4QJ
Credit Suisse International (ARBN 062787106)	One Cabot Square, London, E14 4QJ
Credit Suisse Funds AG	Giesshübelstrasse 30, Zurich, 8045
Credit Suisse Securities (USA) LLC	11 Madison Avenue, New York, New York 10010, New York 10010

This is Annexure "B" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signature

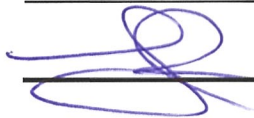
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Lucy Repasky

capacity Company Secretary

sign here

date 30-May-2018



Annexure "C"

This is Annexure "C" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signature


Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Lucy Repasky

capacity Company Secretary

sign here

date 30-May-2018



Prescribed information**Schedule**

Type of	Australian Securities Lending Agreement
Parties to	Credit Suisse Equities (Australia) Limited and National Australia Bank Limited
Transfer date	16-May-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	Early return is subject to the lender's acceptance
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of	Australian Securities Lending Agreement
Parties to	Credit Suisse Equities (Australia) Limited and State Street Bank and Trust Company
Transfer date	24-May-18
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of	Australian Securities Lending Agreement
Parties to	Credit Suisse Equities (Australia) Limited and JP Morgan Nominees (Australia) Limited
Transfer date	24-May-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	With 2 business days prior to a notice by Midday.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) Limited and JPM Chase Bank, London
Transfer date	16-May-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) Limited and Citibank NA
Transfer date	16-May-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	With 4 business days prior notice, unless Borrower and Lender agree to the contrary.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of	Overseas Securities Lending Agreement
Parties to	Credit Suisse Securities (USA) LLC Limited and Goldman Sachs Agency Lending
Transfer date	24-May-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (USA) LLC and Deutsche Bank AG NY Agency Lending
Transfer date	24-May-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will, unless Borrower and Lender agree to the contrary.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (USA) LLC Limited and The Bank of New York Mellon
Transfer date	24-May-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will, unless Borrower and Lender agree to the contrary.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (USA) LLC Limited and State Street Bank and Trust and Company
Transfer date	24-May-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (USA) LLC Limited and Citibank NA
Transfer date	24-May-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	With 4 business days prior notice, unless Borrower and Lender agree to the contrary.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of	Overseas Securities Lending Agreement
Parties to	Credit Suisse Securities (USA) LLC Limited and Brown Brothers Harriman and Co.
Transfer date	24-May-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.