

Company Announcements
ASX Limited
By Electronic Lodgement

31 May 2018

Annual General Meeting Presentation

In accordance with the requirements of Listing Rule 3.1 we submit the attached material being presented at the AGM in Sydney.

Mr Michael Rosengren, Managing Director of Realm Resources Limited is making the presentation.

For further information, please contact:

Jessica Holland
Financial & Corporate Relations (FCR)
T: +61 2 8264 1005
E: j.holland@fcr.com.au

About Realm

Information on Realm Resources Limited is available on the Company's website at www.realmresources.com.au.



REDEFINING A FUTURE

AGM presentation
May 2018

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Realm confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcement and, in the case of estimates of coal resources or ore reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

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Competent Person Statement



Competent Persons Statement – Foxleigh Project Coal Resources

The information contained in this presentation, which relates to estimates of coal resource for the Foxleigh Project, is based on, and fairly represents, data compiled by Mr Lyndon Pass who holds a Bachelor of Science (GaoI, Hons), and is a Member of The Australasian Institute of Mining and Metallurgy (AusIMM).

Lyndon Pass is the Principal Geologist of Encompass Mining Pty Ltd. Mr Pass has over 21 years' experience in open cut coal mining in Australia. Mr Pass has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as Competent Person as defined in the JORC Code 2012. Neither Mr Pass, nor Encompass Mining Pty Ltd has any material interest or entitlement, direct or indirect, in the securities of Realm Resources, its subsidiary, Middlemount South Pty Ltd or any associated companies. The estimates of Coal Resources in this presentation have been carried out under the guidelines of the JORC Code 2012. Mr Pass consents to the release of information in this presentation, in the form and context in which it appears.

Competent Persons Statement – Foxleigh Project Coal Reserves

The information contained in this presentation, which relates to estimates of coal reserves for the Foxleigh Project has been prepared by experienced mining engineers under the direction of Mr Troy Ince.

Troy Ince is a Principal Mining Engineer of Encompass Mining Pty Ltd. Mr Ince holds a Bachelor of Engineering (Mining, Hons) from the University of Queensland. He has over 18 years of experience in the open cut coal mining industry. Mr Ince is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM) and is a Registered Professional Engineer of Queensland (RPEQ). Mr Ince has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as Competent Person as defined in the JORC Code 2012. The estimates of Coal Reserves in this presentation have been carried out under the guidelines of the JORC Code 2012. Mr Ince consents to the release of information in this presentation, in the form and context in which it appears.

Competent Persons Statement – Katingan Ria Project

The information in this presentation that relates to Exploration Results, Mineral Resources at the "Katingan Ria" Project is based on, and fairly represents, information compiled by Mr Troy Turner, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Turner is a full-time employee of Xenith Consulting Pty Ltd. Mr Turner is a qualified geologist and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the JORC Code, 2012 Edition. Mr Turner consents to the release of information in this presentation, in the form and context in which it appears.

The information in this presentation that relates to Ore Reserves at the "Katingan Ria" Project is based on, and fairly represents, information compiled by Mr Grant Walker, who is a Member of the Australian Institute of Mining and Metallurgy. Mr Walker is a full-time employee of Xenith Consulting Pty Ltd. Mr Walker has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the JORC Code, 2012 Edition. Mr Walker consents to the release of information in this presentation, in the form and context in which it appears.

Competent Persons Statement – Rooderand Project

The information in this presentation that relates to Exploration Results, Mineral Resources or Ore Reserves is based on, and fairly represents, information compiled by Mr Nico Bleeker, who is a member of the South African Council for Natural Scientific Professions (SACNASP). Mr Bleeker is employed by Witkop Fluorspar Mine (Proprietary) Limited. Mr Bleeker has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the JORC Code, 2012 Edition. Mr Bleeker consents to the release of information in this presentation, in the form and content in which it appears.

Competent Persons Statement – Kliprivier, Ghost Mountain and Tinderbox projects

The information in this presentation which relates to Exploration Results, Mineral Resources or Ore Reserves is based on, and fairly represents, information compiled by Mr. Allen Maynard, who is a Member of the Australian Institute of Geoscientists and a Corporate Member of the Australasian Institute of Mining and Metallurgy. Mr. Maynard is the principal of Al Maynard & Associates Pty Ltd and has over 30 years of exploration and mining experience in a variety of mineral deposit styles. Mr Maynard has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the JORC Code, 2012 Edition. Mr. Maynard consents to the release of information in this presentation, in the form and context in which it appears.

A STRONG FIRST FULL YEAR – CY17

- Safety: TRIFR **7.42** (9 injuries)
- Rehabilitation: **325Ha**
- Net profit after tax: **\$103.1m**
- Net cash flows from operations: **\$80.1m**
- Cash/cash equivalents at year-end: **\$64.9m**
- Repayment of debt/associated costs: **\$47.6m**
- Earnings per share: **42.3 cents/share**
- Investment of **\$31.7m**, including new excavators and a major levee to support continued operations at Foxleigh
- Foxleigh Mine (70% owned by Realm) produced **2,963kt** of saleable coal and sold **2,767kt** (on a 100% basis)



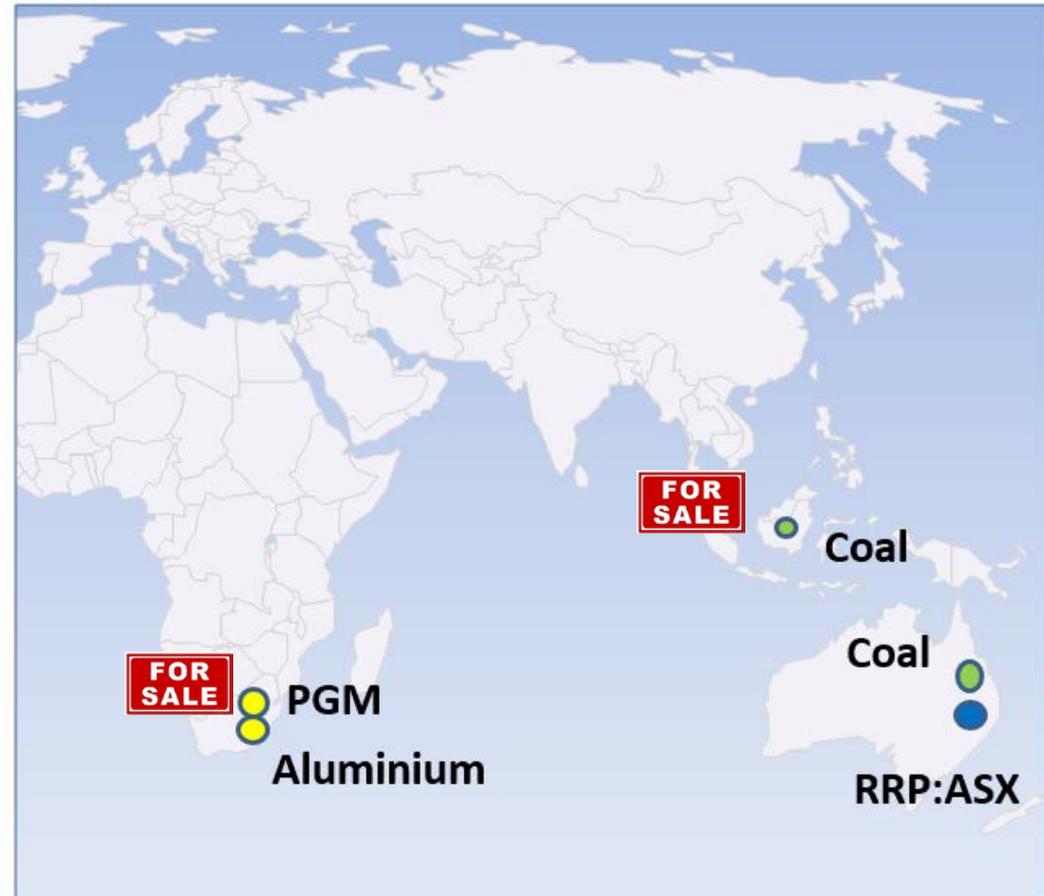
The CY18 Scorecard (end March)

Mar-18	UoM	YTD Actual
Physicals (Foxleigh - 100%)		
Prime Waste	kbcm	10,431
ROM Coal	kt	686
ROM Strip Ratio	Prime/ROM t	15.2
CHPP Yield	%	76.4%
Saleable Production	kt	519
Total Coal Sales	kt	818
Stockpile - ROM	kt	78
Stockpile - Product	kt	192
Financials (Realm inc 70% Foxleigh)		
Net cash from operating activities	A\$m	34.9
Cash and Cash Equivalents	A\$m	100.9



CORPORATE DIRECTION

- **Private vs Public**
 - **Relisting:** shares have been in suspension since 13 Jul 2017, pending 20% free-float requirement
 - **Takeover bid from major shareholder:** launched 9 Feb 2018 and still in progress
- **Brisbane base**
 - Co-locate all off-site services and personnel
- **Flatter structure and new leadership team**
 - Michael Rosengren – MD
 - Graham Yerbury – CFO elect (July 2018)
 - Tod Mathews – GM and SSE
- **Operational excellence - Foxleigh**
- **Up for sale - Overseas Assets**



FOXLEIGH – Smashing the mould



UNIQUE CULTURE and INTRIGUE

- Values
- Simplification and WHY; standards; accountability; fairness
- Hard hat choice
- Building strong partnerships
 - Joint Venture
 - Contractor integration
 - Customers



• Exploration
CQ Exploration



• Drilling
Coldwell



• Blasting
Platinum



• Load and Haul
*Own + Labour Hire
Own + Comiskey*



• CHPP
Sedgman



• Coal Haulage
Toll



• Train Load-out
Anglo



• Railing
*Pacific National
3.5/3.5MT*



• Shipping
*DBCT
3.5MT*



• Rehabilitation
Wolff



CY17 EXPLORATION – 13 Year Reserves

Foxleigh Plains

- Marketable coal reserves added 10Mt

One Tree

- Defining Geotechnical structures and fault reinterpretation

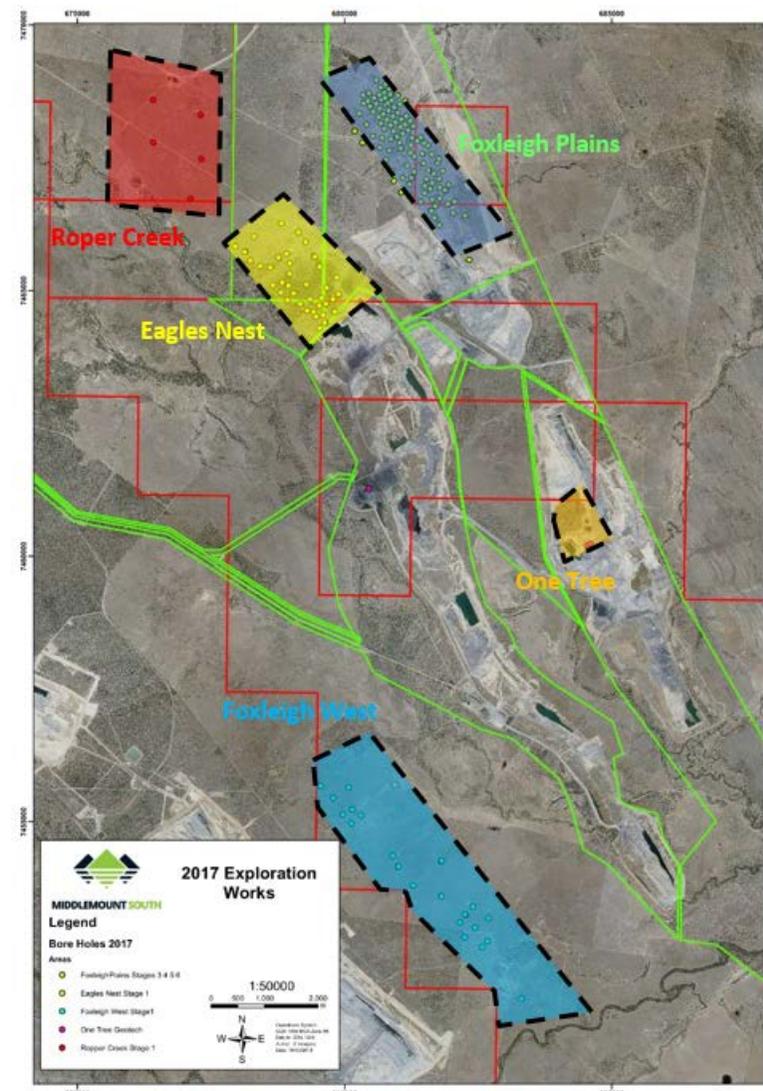
Foxleigh West and **Eagles Nest**

- JORC statement expected in Q2 2018.

Roper Creek (100%)

- 50 Mt of JORC resources added; MDL application on foot.

Exploration Areas	# Boreholes			# Metres Drilled			Total Metres
	Chip	Core	LOX	Chip	Core	LOX	
Eagle's Nest	36	11		6,864	1,649		8,513
Foxleigh Plains	130	36	9	22,887	5,735	536	29,158
One Tree	1	1		150	183		333
Roper Creek	5	2		1,556	441		1,997
Foxleigh West	21	8		4,984	1,551		6,535
Grand Total	193	58	9	36,441	9,559	536	46,536



CY18 EXPLORATION:

Foxleigh Plains

- High level of confidence exists within the LOMP area. Northern extent has been established.

One Tree

- Open hole and Geotech drilling to increase structural confidence. Quality drilling to enhance our understanding on trace elements/yield.

Eagles Nest – 2 target areas

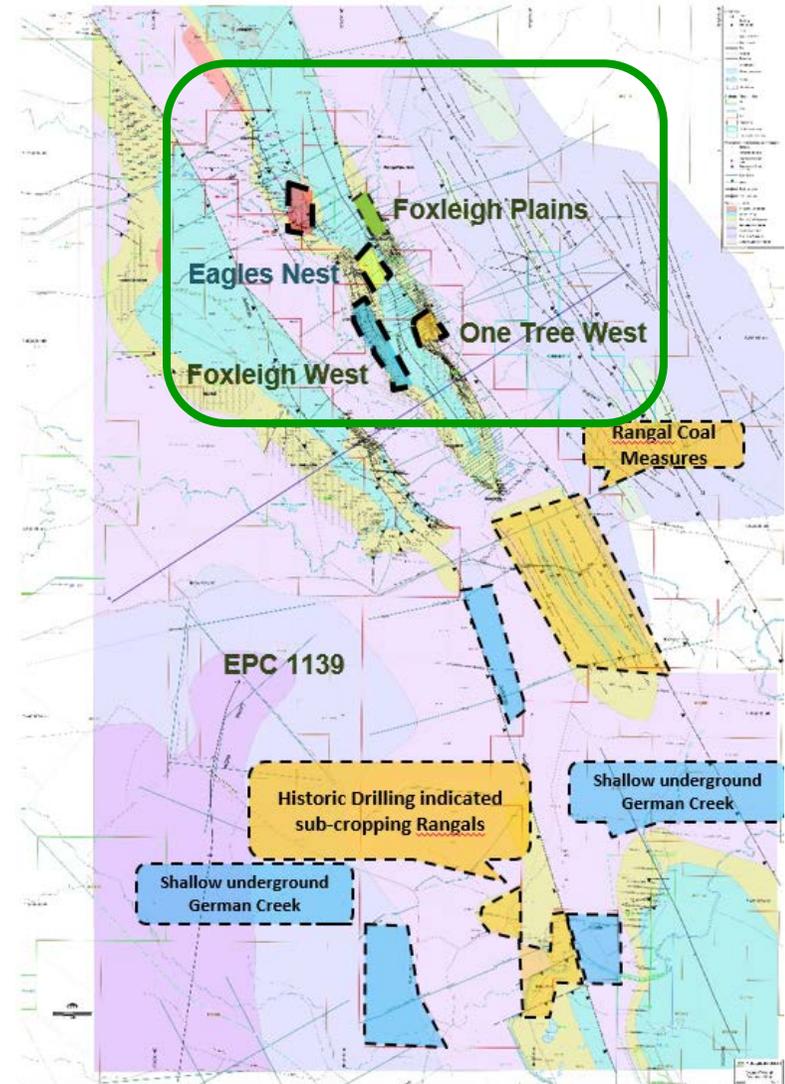
- Area 1 - Pending geological model results additional drilling may occur.
- Area 2 - Seismic survey has identified locations with possible seam subcrops. Drilling will confirm seismic interpretation.

Foxleigh West

- Pending Geological Model, additional exploration might be required. MDL application to follow JORC statement.

EPC1139 – southern part covers 20Ha

- Limited drilling has occurred. Seismic interpretation and drilling evaluation has identified a number of potentially prospective areas.



UNLEASHING PERFORMANCE

FOX PLAINS NORTH

— 6 weeks from “Paddock to Plant”

19 Feb
Concept



20 Mar
Paddock

Decision on amount and form of financial assurance

This notice is issued by the administering authority¹, pursuant to section 296 of the Environmental Protection Act 1986, to advise the holder of an environmental authority of the decision on the amount and form of financial assurance required for the environmental authority.

To: CAML Resources Pty Ltd, Foxleigh Coal Pty Ltd and Nippon Steel & Sumitomo Metal Australia Pty Ltd
Level 12
300 Queen St
BRISBANE CITY QLD 4000

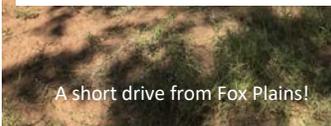
cc: The Department of Environment and Heritage
PO Box 1234
Red Hill
Brisbane
Email: info@deh.qld.gov.au

cc: Services Department
Department of Environment and Heritage
Email: info@deh.qld.gov.au

Email: cbaoshell@mqdliemountsouth.com
Attention: Mr Craig Bushell
Your reference: EPML00744813

Re: Decision on the amount and form of financial assurance.

- Application details**
A replacement environmental authority EPML00744813 was originally received by the administering authority on 21 November 2017, and a final revision received on 21 March 2018.
- Environmental authority details**
Environmental authority number EPML00744813 effective 17 February 2017 issued to CAML Resources Pty Ltd, Foxleigh Coal Pty Ltd and Nippon Steel & Sumitomo Metal Australia Pty Ltd.
Property/location description(s): ML70171, ML70309, ML70310, ML70429, ML70430, ML70431 and ML70470.
- Decision**
The administering authority has decided:
 - That the total cost of rehabilitation is \$115,916,142.00.00 (excl. GST).
 - To apply a 30% discount. This is because the application demonstrated compliance with the mandatory pre-requisites and the criteria applicable for the 10% discount for sound financial standing and two 10% discounts for waste management (tailings and waste rock management).
 - The discount applies for the plan of operations period 1 January 2018 to 31 December 2020 after which time the discount will expire and the amount of financial assurance required will be \$161,282,142.00.00 (excl. GST).



21 Mar
POOP submit



28 Mar
Topsoil



18 Apr
1st bucket



2 May
A Pit is born

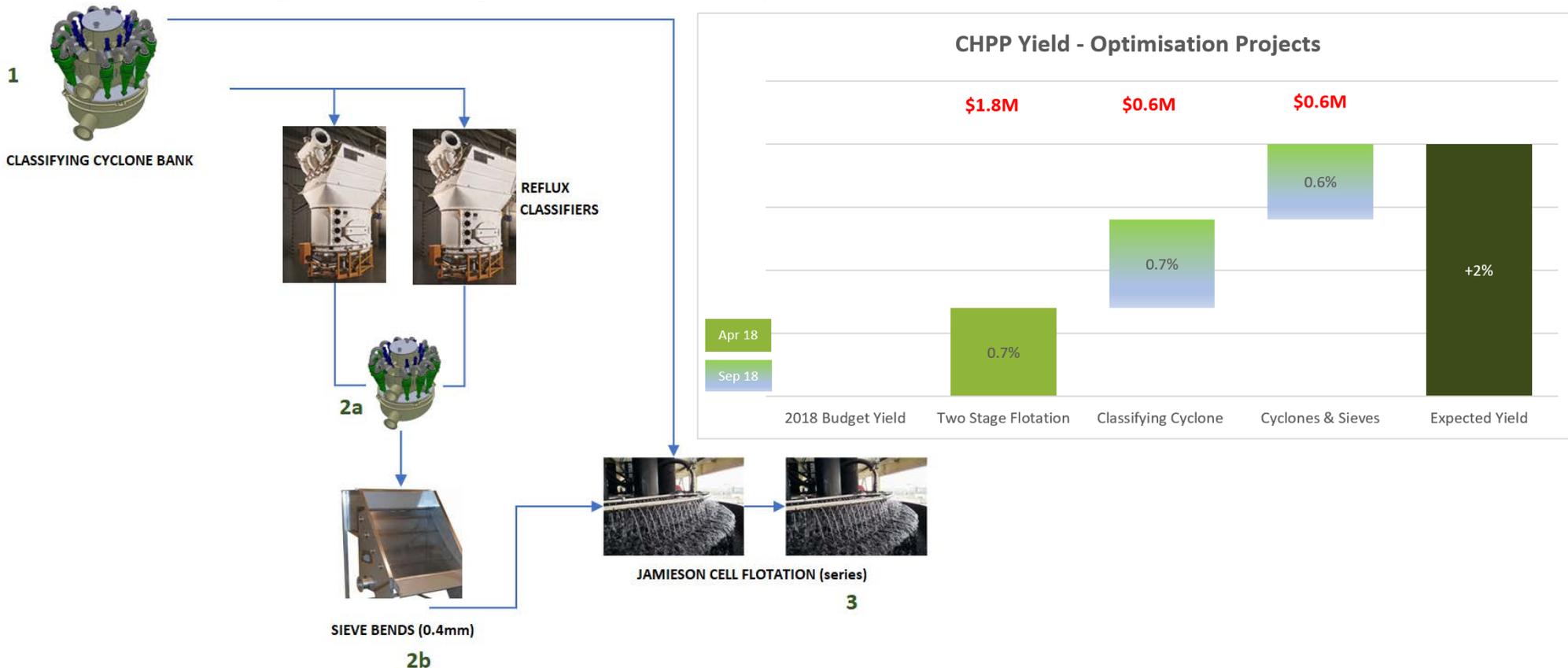


4 May
1st Coal

LEVERAGING VALUE

CHPP and YIELD – all about getting right material to the right circuits

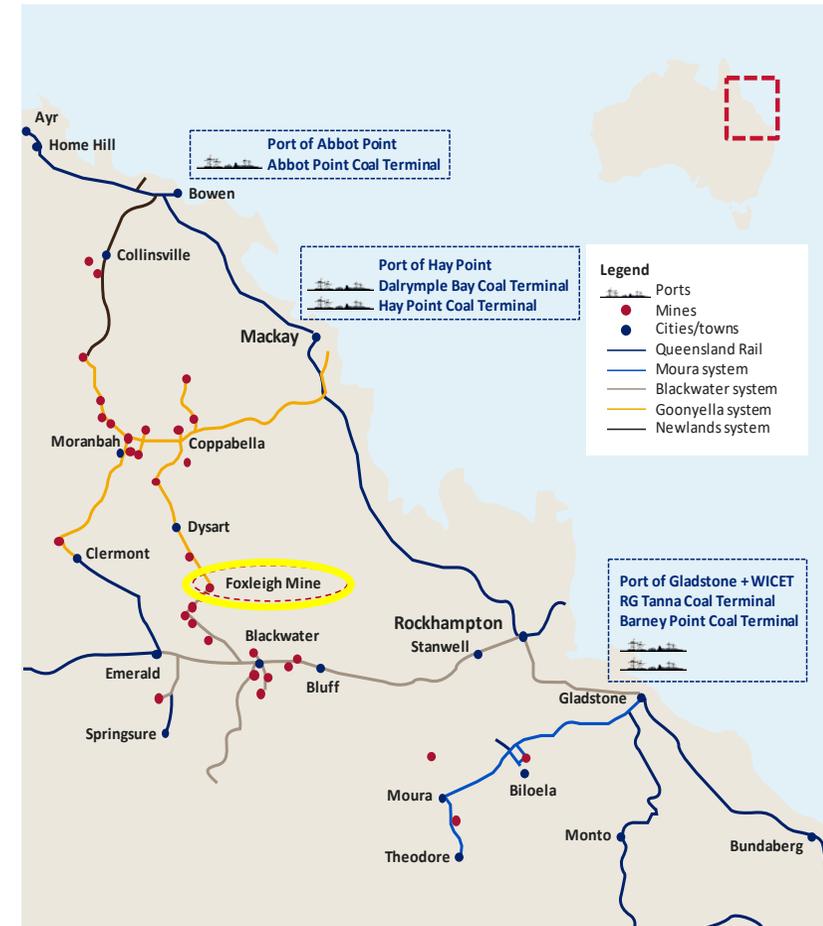
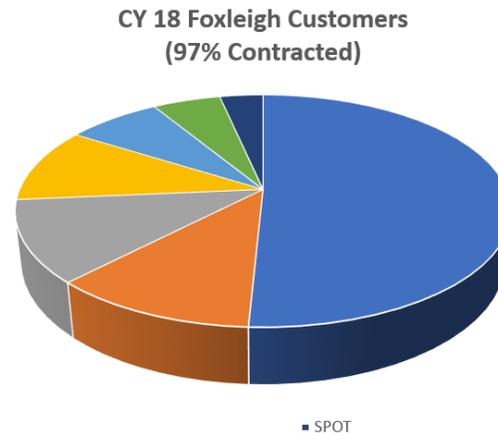
1. **Classifying cyclone:** replace 1050mm with 10 x 500mm; remove low ash oversize (+0.25mm) to Reflux Classifiers not flotation
2. **Sieves:** currently set up for slimes (0.7mm screen); precede with classifying cyclones and reduce sieve size (0.4mm)
3. **Flotation:** change to series configuration and reduce recycle load and increase efficiency



Valued product; valued customers

- Premium Low Volatile PCI product
- Contract rail and port via DBCT 280km away
- Exported to long term steelmaking customers

- POSCO (JV Partner)
- NSSMC (JV Partner)
- Hyundai
- JFE
- China Steel (CSC)
- Formosa



REDEFINING A FUTURE

- Continuing geological upgrade of resource base: + 13 years
- Reinterpreting regional geology to identify growth potential
- Using cash to underpin strategic capital investment
- Building a culture of “intrigue”
- Understanding and fine tuning our infrastructure to get more out of less
- Fostering a “can do attitude”
- Valuing our JV partners; premium product and our long-term customers



Shareholder Questions

