



1 June 2018

Havilah Resources Limited – Trading Halt

Description

The securities of Havilah Resources Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 5 June 2018 or when the announcement is released to the market.

Security Code: HAV

Issued by

Lisa Banh Senior Adviser, Listings Compliance (Sydney)



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164 Fullarton Road Dulwich 5065 South Australia ABN 39 077 435 520 ASX: HAV

Ms L Banh Adviser, Listings Compliance ASX Compliance Pty Ltd 20 Bridge Street Sydney NSW 2000

1 June 2018

Dear Ms Banh,

RE: REQUEST FOR TRADING HALT

We request a trading halt in the ordinary shares (ASX Code: HAV) and the listed options (ASX Code: HAVOC) of Havilah Resources Limited (Havilah) from the commencement of trading on Friday, 1 June 2018.

In accordance with ASX Listing rule 17.1, Havilah advises:

- The trading halt is requested as a result of a pending transaction involving a disposal;
- The trading halt is to remain in place until the commencement of trading on Tuesday, 5 June 2018, when the anticipated announcement concerning the outcome of the transaction is released;
- It is not aware of any reason why the trading halt should not be granted; and
- It is not aware of any other information that is necessary to inform the market about the trading halt.

Yours sincerely,

WS ILITACES.

Walter D. Richards CEO & Company Secretary