Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Bulletproof Group Limited

ACN/ARSN <u>148 162 092</u>

1. Details of substantial holder(1)

Name	Harvest Lane Asset Management and its associated entities
ACN/ARSN (if applicable)	<u>158 314 697</u>

The holder ceased to be a substantial holder on01/06/2018The previous notice was given to the company on15/05/2018The previous notice was dated15/05/2018

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
01/06/2018	Harvest Lane Asset Management Pty Ltd	Sale of shares under scheme of arrangement	\$257,324.30	1,692,923	1,692,923
01/06/2018	Harvest Lane Asset Management Pty Ltd	Sale of shares under scheme of arrangement	\$628,457.53	4,134,589	4,134,589
01/06/2018	31 May Pty Ltd	Sale of shares under scheme of arrangement	\$150,343.50	989,102	989,102
01/06/2018	Harvest Lane Asset Management Pty Ltd	Sale of shares under scheme of arrangement	\$1,892,016.66	12,447,478	12,447,478

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr Luke Cummings	Level 9, 25 Bligh Street, Sydney, NSW, 2000, Australia

Signature

print name

Luke Cummings

capacity <u>Director</u>

sign here



date <u>01/06/2018</u>