



Market Announcement

4 June 2018

Benjamin Hornigold Limited – Trading Halt

Description

The securities of Benjamin Hornigold Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 6 June 2018 or when the announcement is released to the market.

Security Code:	BHD
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Issued by

Lisa Banh

Senior Adviser, Listings Compliance (Sydney)

4 June 2018

Request for a Trading Halt

In accordance with Listing Rule 17.1 Benjamin Hornigold Limited (the **Company**) hereby requests an immediate trading halt:

1. Reason for the requested trading halt:

The Company requests a trading halt be granted pending release of a forthcoming announcement regarding a proposed acquisition.

2. Trading halt to last until no later than market open on Tuesday 5 June 2018.

3. Event that the Company expects to happen that will end the trading halt:

Announcement regarding the agreed terms of the proposed acquisition and the appointment of an Independent Expert to review the terms of the transaction.

4. The Company is not aware of any reason why the trading halt should not be granted.

5. The Company has no other public information necessary to inform the market further about the trading halt.

Yours sincerely



Kevin Mischewski

Company Secretary

Benjamin Hornigold Limited

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