



Henry Morgan

Announcement

Henry Morgan Limited

ACN 602 041 770

4 June 2018

Update on NTA Review

Henry Morgan Limited (ASX: HML) (**Henry Morgan** or **Company**) refers to its previous announcement of 15 August 2017, regarding the appointment of an independent expert to review its valuation of the Company's unlisted investments to be included in the net tangible asset backing of the Company's quoted securities (**NTA Review**).

On the recommendation of the Committee of Independent Directors (**Independent Committee**), the Board has appointed Leadenhall Corporate Advisory Pty Ltd (**Leadenhall**) to complete the NTA Review for the period May 2017 to April 2018. The Independent Committee is confident that Leadenhall has the necessary resources, skills and experience to complete the NTA Review in a professional and timely manner in accordance with all regulatory guidance.

Upon completion, the NTA Review will be provided to ASX for the purposes of Listing Rule 4.12.

The Company will seek to have the voluntary suspension of trading in its quoted securities lifted following completion of this exercise.

Kevin Mischewski
Company Secretary
Henry Morgan Limited

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