ASX Announcement

G8 Education Limited (ASX:GEM)



5 June 2018

Release of Shares from Trading Restrictions

G8 Education Limited (G8) (ASX:GEM) refers to the announcement on 23 May 2017 outlining G8's \$100 million fully underwritten Institutional Placement and the terms of the revised placement to CFCG Investment Partners International (Australia) Pty Ltd (CIPI), the Manager of the First Capital Australia Master Fund (the Investor).

Shares held by CIPI as at the date of completion of the revised tranche 2 placement were subject to voluntary trading volume restrictions for a period of 12 months as detailed in that announcement.

G8 today announces that the trade volume restrictions applicable to shares held by CIPI ceased to apply from close of trade on 4 June 2018.

ENDS

Gary Carroll

Managing Director