



Benjamin Hornigold Ltd
ACN 614 854 045

ASX Announcement
(ASX: BHD)

6 June 2018

Clarification regarding proposed convertible note transaction

Benjamin Hornigold Ltd (ASX: BHD) (**Benjamin Hornigold** or **Company**) refers to its announcement earlier today regarding the proposed transaction (**Proposed Transaction**) with JB Trading House Pty Ltd (**JB Trading House**).

For clarity, the Company confirms that the issue of the \$13.5 million convertible note by JB Trading House is in **sole** consideration for an exclusive trading arrangement with JB Trading House subsidiaries. The issue of the convertible note does **not** involve the advance of any funds by Benjamin Hornigold.

Further details will be provided as they become available.

ENDS

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