

Market Announcement

7 June 2018

Macquarie Group Limited (ASX Code: MQGPC) – Macquarie Group Capital Notes 3 – Deferred Settlement Trading

Description

On Monday, 7 May 2018, Macquarie Group Limited (the 'Company') announced an offer of Macquarie Group Capital Notes 3 (ASX Code: MQGPC) (the 'Notes').

It is expected that the Notes will commence trading on a **deferred settlement basis** from 10.00am (+/- 15 seconds) AEST on Friday, 8 June 2018. Key indicative dates for deferred settlement trading are as follows.

Date	Event
Thursday, 7 June 2018	Issue date
Friday, 8 June 2018	Deferred settlement trading to commence (ASX Code: MQGPC)
Wednesday, 13 June 2018	Despatch of holding statements Last day of deferred settlement trading
Thursday, 14 June 2018	First day of trading on a normal (T+2) basis (ASX Code: MQGPC)
Monday, 18 June 2018	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

What do I need to do and by when?

Please refer to the Company's replacement prospectus dated 15 May 2018.

Need more information?

Please call the Offer Information Line on 1300 420 406 (within Australia) or on +61 1300 420 406 (International) (Monday to Friday 8.30am – 5.30pm, Sydney time).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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