



ASX Announcement

7 June 2018

Share Purchase Plan Update

Dark Horse Resources Limited (ASX:DHR; "DHR", "Dark Horse" or "Company") is pleased to provide an update in relation to its Share Purchase Plan (SPP).

The SPP document with a personalised form was despatched from the mail house to Eligible Shareholders on Monday, 4 June 2018. If you have not received the document pack yet, please contact Karl Schlobohm by telephone on +61(07) 3303 0661 or by email at kschlobohm@darkhorseresources.com.au.

The following timetable is updated in respect of the SPP.

Event	Date
Record Date of the SPP	Tuesday, 29 May 2018
Announcement Date	Wednesday, 30 May 2018
Despatch of Offer to Eligible Shareholders	Monday, 4 June 2018
Opening Date of the SPP	11.00am (AEST), Monday, 4 June 2018
Closing Date of the SPP	Friday, 15 June 2018
Issue and Allotment of New Shares under the SPP	Thursday, 21 June 2018
Quotation of New Shares under the SPP	Friday, 22 June 2018

New shares issued under the SPP will rank equally with the Company's existing ordinary shares on issue. The shares to be issued as a result of the SPP are expected to be allotted on 21 June 2018 and have an ASX quotation date of 22 June 2018.

On behalf of the Board
Mr Karl Schlobohm
Company Secretary

For further information contact:

Mr David Mason
Executive Director, Dark Horse Resources Ltd
Ph: 07 3303 0650

Karl Schlobohm
Company Secretary, Dark Horse Resources Ltd
Ph: 07 3303 0661



About Dark Horse Resources

Dark Horse Resources Ltd is an Australian, publicly listed mineral resource company (ASX: DHR), with a particular focus on Argentina, where it has invested in lithium and gold projects, with objectives to:

- Control a provincial stake of lithium resources, mine spodumene and produce high grade Lithium Hydroxide for the domestic and international battery and electronic markets.
- Discover and define several multimillion ounce gold deposits and the production of gold doré.

Dark Horse also has a power generation subsidiary, Dark Horse Energy and a substantial holding (33%) in Australian-based and ASX-listed oil and gas exploration company Lakes Oil NL (ASX:LKO).

Company website: www.darkhorseresources.com.au

Follow us on Twitter: [@ASX_DHR](https://twitter.com/ASX_DHR)