
GILEAD CAPITAL*Leadership Investing* →

To: ASX Markets Announcements Office

From: Gilead Capital LP

Date: 11 June 2018

Fax No.: +61 2 9347 0005

No. Pages 5
(incl. cover):

Re: Notice of change of interests of substantial holder in iSentia Group
Ltd. – Gilead Capital LP

Should you need any other information, we may be contacted at +1 646 693 6372, or via email at kanchana@gileadcapital.com.

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme iSentia Group Limited
ACN/ARSN 167 541 568

1. Details of substantial holder (1)

Name This notice is given by each of Gilead Capital LP, Gilead Capital GP LLC, Jeffrey Strong, and Gilead Capital Master Fund Ltd.
ACN/ARSN (if applicable) _____

There was a change in the interest of the substantial holder on 8 / 06 / 18

The previous notice was given to the company on 7 / 05 / 18

The previous notice was dated 7 / 05 / 18

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	24,750,806	12.38%	30,876,369	15.4%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Gilead Capital LP	Bank of New York Mellon or its sub-custodian	Gilead Capital LP	Registered holder of securities or has a right to become the registered holder of the securities.	Fully paid ordinary shares 30,876,369	30,876,369
Gilead Capital GP LLC	Bank of New York Mellon or its sub-custodian	Gilead Capital LP	Gilead Capital LP is a limited partnership. The general partner of Gilead Capital LP is Gilead Capital GP LLC.	Fully paid ordinary shares 30,876,369	30,876,369
Jeffrey Strong	Bank of New York Mellon or its sub-custodian	Gilead Capital LP	Jeffrey Strong is the sole member of Gilead Capital GP LLC and therefore has a	Fully paid ordinary shares 30,876,369	30,876,369

			deemed relevant interest in the securities.		
Gilead Capital Master Fund Ltd.	Bank of New York Mellon or its sub-custodian	Gilead Capital Master Fund Ltd.	Gilead Capital LP is the investment manager for Gilead Capital Master Fund Ltd., a pooled investment vehicle, and has the power to (or to control) exercise vote and/or disposal of securities.	Fully paid ordinary shares 2,194,123	2,194,123

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Gilead Capital Master Fund Ltd.	Pooled investment vehicle managed by Gilead Capital LP

6. Addresses

The addresses of persons named in this form are as follows:

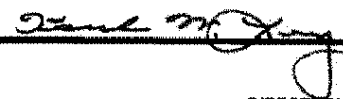
Name	Address
Gilead Capital LP	157 Columbus Ave., Suite 403, New York, NY 10023.
Gilead Capital GP LLC	157 Columbus Ave., Suite 403, New York, NY 10023.
Jeffrey Strong	157 Columbus Ave., Suite 403, New York, NY 10023.
Gilead Capital Master Fund Ltd.	c/o Gilead Capital LP 157 Columbus Ave., Suite 403, New York, NY 10023.

Signature

print name Kanchana Wangkeo Leung

capacity Chief Legal Officer

sign here



date 11 / 6 / 2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

Annexure A

This is Annexure A of 1 page referred to in Form 604, Notice of change of interests of substantial holder dated 11/06/2018.

Name: Kanchana Wangkeo Leung

Date: 11/6/18

Signed: 

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class of securities affected	Number of securities affected	Person's votes affected
7/05/2018	Gilead Capital LP	Buy	1,079,708.77	Ordinary	1,400,119	1,400,119
22/05/2018	Gilead Capital LP	Buy	112,899.73	Ordinary	139,002	139,002
23/05/2018	Gilead Capital LP	Buy	5,298.18	Ordinary	6,536	6,536
24/05/2018	Gilead Capital LP	Buy	54,556.99	Ordinary	67,030	67,030
25/05/2018	Gilead Capital LP	Buy	95,759.97	Ordinary	116,634	116,634
7/06/2018	Gilead Capital LP	Buy	10,514.97	Ordinary	12,962	12,962
8/06/2018	Gilead Capital LP	Buy	3,555,782.48	Ordinary	4,383,280	4,383,280

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.