

ASX ANNOUNCEMENT

REVISED PRESENTATION OF CASH FLOWS

SYDNEY, Friday 15 June 2018: Managed Accounts Holdings Limited (ASX: MGP) (Company) has received a number of investor queries in relation to the deficiency in cash flows from operating activities (\$1,702,769) indicated in the Company's Statement of Cash Flows for the half-year ended 31 December 2017.

Attached is a revised Statement of Cash Flows for the half-year ended 31 December 2017.

The attached revised Statement provides for each of the following items separately:

- (a) Acquisition costs of Linear Financial Holdings (Linear) (\$1,187,894); and
- (b) Payment to Linear suppliers and employees as part of the acquisition costs of Linear (\$1,525,774).

Our current cash holdings are approximately \$4.6 million plus the term deposit for the ASX bond of \$1 million.

For further information, please contact:

Don Sharp

Executive Chairman Managed Accounts Holdings Limited 02 8006 5900

Managed Accounts Holdings Limited Statement of cash flows For the half-year ended 31 December 2017



Cash flows from operating activities \$ Receipts from customers (inclusive of GST) 4,679,516 3,640,320 Payments to suppliers and employees (inclusive of GST) 1,010,899 873,727 Acquisition costs of Linear (1,187,894) - Payment to Linear suppliers and Employees owning on Acquisition (1,525,774) - Cher revenue 42,244 48,924 Interest and other finance costs paid (4338) 3433 Net cash from/(used in) operating activities (1,660,963) 922,308 Cash flows from investing activities (23,071,103) - Payment for purchase of business, net of cash acquired (23,071,103) - Payment for expenses relating to acquisitions . (11,585) Payments for new joint venture capital invested . (500,000) Payments for loans . (225,000) Payments for property, plant and equipment (582,023) - Payments for intreagibles (589,592) (815,525) Proceeds from term deposits 138,318 2,830,901 Net cash flows from financing activities 23,580,2		Consolidated 31-Dec-17 31-Dec-16	
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