

15 June 2018

ASX Release:

Response to media speculation

Yancoal Australia Ltd (ASX: YAL) (“Yancoal”) notes recent speculation published in IFR Asia that the Company is planning a dual primary listing in Hong Kong, which could raise up to US\$600 - US\$800M this year.

Yancoal continues to consider several options to help improve liquidity of its shares and support the continued growth of the Company.

Yancoal confirms the Board has not made a decision to pursue such a transaction at this time and emphasises there is no certainty such an initiative may proceed.

END

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