



15 June 2018

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**By electronic lodgement**

Dear Sirs

**Tinybeans Group Limited (ASX:TNY)  
Notice under ASX Listing Rule 3.10.5A**

Further to the announcement released by Tinybeans Group Limited (**Company**) today, the Company has completed a placement to institutional, professional and sophisticated investors (**Placement**). The Placement resulted in the issue of 6,363,636 fully paid ordinary shares of the Company (**New Shares**) at an issue price of \$0.55 per New Share.

The Placement was completed utilising the Company's existing capacity under ASX Listing Rules 7.1 and 7.1A. Accordingly, the Company provides the following supplementary information as required by ASX Listing Rule 3.10.5A.

1. The dilution to the existing holders of fully paid ordinary shares of the Company is as follows:

Description	Number of shares	Dilution
Fully paid ordinary shares prior to the issue of New Shares	26,145,160	n/a
New Shares issued under ASX Listing Rule 7.1	3,771,774	11.60%
New Shares issued under ASX Listing Rule 7.1A	2,591,862	7.97%
Total	32,508,796	19.58%

2. The New Shares were issued for cash consideration and resulted in the Company raising \$3.50 million (before costs of the Placement). At the same time as the Placement was announced by the Company (on 7 June 2018), the Company also announced a share purchase plan which will enable existing eligible shareholders of the Company to participate in a capital raising at the same issue price as the Placement (\$0.55 per share). The share purchase plan booklet will be dispatched by the Company shortly.
3. The New Shares were issued to institutional, professional and sophisticated investors.
4. The Placement was not underwritten.
5. Fees in connection with the Placement paid or payable to the lead manager is \$140,000 (plus GST).



For more information, please contact the undersigned on (+61) 2 8072 1400.

**Yours faithfully**

A handwritten signature in black ink, appearing to read "Andrew Whitten".

Andrew Whitten  
Company Secretary