

15 June 2018

Evans Dixon Limited

ASX Code: ED1

Earnings Upgrade

Evans Dixon Limited (Evans Dixon or Company) provides the following trading update:

Evans Dixon is experiencing strong performance within all three of its business segments being Wealth Advice, Capital Markets and Funds Management, during this quarter. The Company is pleased to provide the following updated guidance on its forecast financial performance set out in the Company's prospectus dated 5 April 2018 (**Prospectus**).

In its Prospectus, Evans Dixon estimated its Pro Forma Forecast EBITDA¹ for the year ending 30 June 2018 to be \$42.6 million. As a result of the strong performance within each segment this quarter, Evans Dixon is increasing its Pro Forma Forecast EBITDA¹ for the year ending 30 June 2018 to approximately \$50 million. This is a \$7.4 million increase to the forecast provided in the Prospectus or a 17.4% increase.

The Company has yet to finalise a number of expense provisions. This, together with additional revenue that may be received prior to financial year end may impact on the final result for FY18. Evans Dixon will keep the market informed in the event that there is a material change to this update.

Note:

1. Pro Forma Forecast EBITDA is based on Statutory forecast EBITDA adjusted to exclude the costs of the IPO and other items which are not expected to recur in the future. The forecast was also prepared on the basis of certain assumptions. For further information refer to Section 4 of the Prospectus.

For further information, contact:

1300 069 436

enquiries@evansdixon.com.au



Mayfair Building
171 Collins St
Melbourne VIC
Australia 3000
P +61 3 9631 9888

Level 15
100 Pacific Hwy
North Sydney NSW
Australia 2060
P 1300 852 017

Evans Dixon Limited
ACN 609 913 457

About Evans Dixon Limited

Evans Dixon is an Australian Stock Exchange listed financial services group. Operating through the Evans & Partners, Dixon Advisory and Walsh & Company brands Evans Dixon provide a diverse range of financial services. In Wealth Advice we service over 8,800 clients, representing over \$18 billion in funds under advice. In Capital Markets we are an advisor to many leading Australian institutions through the provision of equity capital market and debt capital market services. In Funds Management, we manage over \$5 billion of assets across a diverse range of asset classes.

For further information, contact:

Media Enquiries

Sue Cato
+ 61 419 282 319
cato@catoandclegg.com



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