

# ASX Announcement



## **LANTERN HOTEL GROUP (ASX: LTN)**

15 June 2018

### **Termination of Lantern Real Estate Trust (LRET)**

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The board of Lantern RE Ltd, as Responsible Entity for LRET, has resolved to terminate LRET on 21 June 2018. This action is in accordance with the intentions of the Board outlined at the 2017 AGM to simplify the Group's operations, including progressively winding up the entities within the Group that hold no future value to reduce the cost and complexity of the Group structure.

Following the termination of LRET, Lantern RE Ltd will carry out all necessary steps to complete the winding up of LRET, including extinguishing all remaining assets and liabilities and preparation of the final accounts. Following completion of the winding up of LRET, expected to be late July 2018, the units in LRET will no longer remain. Securityholders will continue to hold shares in Lantern Hotel Group Limited.

A copy of the notice to members of LRET is attached.

**Graeme Campbell**  
Executive Chairman  
Lantern Hotel Group  
GPO Box 5337  
Sydney NSW 2001  
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**Leanne Ralph**  
Company Secretary  
Lantern Hotel Group  
GPO Box 5337  
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## **Lantern Real Estate Trust ARSN 108 982 627 (LRET)**

### **Notice of termination**

To: The members of Lantern Real Estate Trust ARSN 108 982 627 (**LRET**)

From: Lantern RE Ltd ACN 145 968 574 (**Lantern RE**) as the Responsible Entity of LRET

Date: 15 June 2018

The Board of Lantern RE, as the Responsible Entity for LRET, has resolved to terminate LRET on 21 June 2018. This action is in accordance with the intentions of the Board outlined at the 2017 AGM to simplify the Group's operations, including progressively winding up the entities within the Group that hold no future value to reduce the cost and complexity of the Group structure.

Following the termination of LRET, Lantern RE Ltd will carry out all necessary steps to complete the winding up of LRET, including extinguishing all remaining assets and liabilities and preparation of the final accounts. Following completion of the winding up of LRET, expected to be late July 2018, the units in LRET will no longer remain. Securityholders will continue to hold shares in Lantern Hotel Group Limited.

Lantern RE therefore gives notice pursuant to section 601NA of the *Corporations Act 2001* (the **Act**) and Clause 16.1(a) of the LRET Constitution that LRET is to be terminated on the above date.

**Graeme Campbell**  
Executive Chairman  
Lantern Hotel Group  
GPO Box 5337  
Sydney NSW 2001  
+61 2 8223 3601