



ALLIGATOR ENERGY LTD

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18 June 2018

Australian Securities Exchange
20 Bridge Street
Sydney, NSW, 2000

Rights Issue Offer Closing Date - Reminder

Alligator Energy Limited (Alligator or the Company) (ASX: AGE) wishes to remind Eligible Shareholders that its current Non-Renounceable Rights Issue Offer (Offer), as announced on 29 May 2018, will close at 5pm (AEST) on Wednesday, 20 June 2018.

The Offer is available for participation on the basis of 1 new share at an issue price of \$0.007 for every 3.5 existing shares held by Eligible Shareholders on the record date of 4 June 2018. The Offer includes 1 free attaching listed option (ASX:AGEO) for every 2 new shares subscribed, exercisable by 27 December 2019 at \$0.021.

Eligible Shareholders wishing to accept the Offer must do so prior to 5pm (AEST), Wednesday, 20 June, 2018. Eligible Shareholders also have the opportunity to apply for up to \$15,000 in additional shares in excess of their entitlement.

Timetable*

Closing Date of Offer (5pm Brisbane time)	20 June 2018
Advise ASX of any shortfall	25 June 2018
Expected date of issue of New Shares and Attaching Options	27 June 2018
Commencement of trading of New Shares and Attaching Options on ASX (provided quotation conditions are met for Attaching Options)	28 June 2018
Expected date of despatch of holding statements for New Shares	28 June 2018

**The dates set out in the timetable are subject to change and are indicative only. The Company reserves the right to alter this timetable at any time.*

Enquiries

If you are an Eligible holder and have any questions in relation to the Offer, please contact your stockbroker or professional adviser. If you have questions in relation to how to complete the Entitlement and Acceptance Form, or take up your Entitlement, please call the Share Registry on:

- 1300 992 916 or (03) 9628 2200 for callers within Australia; or
- email: registrar@securitytransfer.com.au and they will call you (for overseas callers).

Shortfall

The Offer is not underwritten however under Section 5.2 of the Prospectus it was noted that the Directors had received expressions of 'best endeavours' commitments from key shareholders and certain brokers and investors to take up any shortfall in the entitlements applied for by Shareholders (Shortfall). The Directors have reserved the right to place the Shortfall at their sole discretion subject to these expressions of interest, or to other interested parties, and subject to the provisions of the Corporations Act and the Listing Rules

On completion of the application process, the Directors intend to actively work to secure firm commitments to place any Shortfall.

Yours sincerely

A handwritten signature in black ink, appearing to be 'Mike Meintjes', written on a light-colored background.

Mike Meintjes
Company Secretary