

ASX Announcement

18.06.18

Investa Office Fund (ASX:IOF)

Distribution for the six months to 30 June 2018

Investa Listed Funds Management Limited, as responsible entity of Investa Office Fund (**IOF**), is pleased to announce the distribution for the six months ending 30 June 2018 will be 10.15 cents per stapled security.

The payment will be made in accordance with the following timetable:

Ex-distribution date: Thursday, 28 June 2018

Record date: Friday, 29 June 2018

Payment date: On or before Monday, 27 August 2018

The Distribution Reinvestment Plan remains suspended and therefore will not be in operation for this period.

Further details regarding the tax treatment of these distributions for unitholders will be provided closer to the time of payment.

As announced to the ASX on 13 June 2018, IOF has entered into a Scheme Implementation Agreement with funds managed or advised by Blackstone Singapore Pte. Ltd. or its affiliates (collectively, **Blackstone**) in relation to a trust scheme pursuant to which Blackstone would acquire all the units in IOF (**Scheme**). Under the Scheme, IOF Unitholders will be entitled to \$5.25 cash per unit reduced by any distributions declared or paid by IOF after 4 May 2018 and prior to completion of the Scheme. Once IOF's 2H18 distribution is taken into account, IOF Unitholders will receive a net amount under the Scheme of \$5.1485 per unit.

End

About Investa Office Fund

Investa Office Fund (ASX code: IOF) is an externally managed Australian listed real estate investment trust, included in the S&P/ASX 100 index. IOF is governed by the Independent Board of Investa Listed Funds Management Limited as responsible entity, and managed by Investa – one of Australia's largest and most highly regarded office managers. IOF has total assets under management of \$4.0 billion, with 20 investment grade office buildings in core CBD markets across Australia. The Fund receives rental income from more than 400 tenants, including government agencies and blue chip organisations. IOF's strategy is to deliver attractive risk-adjusted returns investing in high quality Australian office buildings, leveraging Investa's fully integrated specialist property sector capabilities to outperform.

Fund Enquiries

Penny Ransom
Fund Manager
Investa Office Fund
T +61 2 8226 9405
M +61 434 561 592
pransom@investa.com.au

Michael Scott
Investor Relations Manager
Investa Office Fund
T +61 2 8226 9313
M +61 452 383 821
mscott@investa.com.au

Media Enquiries

Peter Brookes
Citadel-MAGNUS
M +61 407 911 389
pbrookes@citadelmagnus.com