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To:

ASX Company Announcements Office

Facsimile:

1300 135 638

From:

Alceon Group Pty Ltd

Subject:

FORM 603 - NOTICE OF INITIAL SUBSTANTIAL HOLDER

We attach the initial substantial holder notice with regards the Ante Real Estate Trust (ASX: ATT)

600 Page 1 of 2 | 15 July 2001

Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

| Ţ <u>ე</u> Company Nam <i>e/</i> Scheme | Ante Real Estate Trust |
|---|--|
| ACN/ARSN | 114 494 503 |
| 1. Details of substantial holder | (1) Alcoon Group Pty Ltd (Alcoon) and the other parties listed in item 3 below |
| ACN/ARSN (if applicable) | 122 365 986 |
| | |

The holder became a substantial holder on $= \frac{15}{206} / \frac{2018}{2018}$

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-----------------------------------|----------------------|--------------------|------------------|
| Fully paid ordinary units (Units) | 187,411,000 | 187,411,000 | 89.0% |
| | | | |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Natur a of rel evant Interest (7) | Class and number of accurities |
|-----------------------------|--|--------------------------------|
| Refer to Annexure A | | |
| | | |

4. Details of present registered holders

The persons registored as holders of the securities referred to in peragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (6) | Class and number of securities |
|-----------------------------|---------------------------------|--|--------------------------------|
| Refer to Annexure B | | | |
| | | | |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of refeyant interest | Date of acquisition | Consideration (9) | | Class and number of ascurities |
|---|---------------------|-------------------|-------------|---------------------------------------|
| | | Cash | Non-cash | · · · · · · · · · · · · · · · · · · · |
| Alceon Group Pty Ltd in its capacity as trustee of the Alceon ATT Trust | 15/06/2018 | \$1,874,110.0 | - | 187,411,000 Units |
| | | · | | |

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The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows.

| Name and AGN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| Refer to Armexure C | |
| | |

7. Addresses

The addresses of persons named in this form are as follows:

| | Name | Address |
|---|---------------------|---------|
| | Refer to Annexure D | |
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| print | nome |
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| PHILIT | пате |

MELANIE HEDGES

CAPACITY COMPANY SECRETARY

sign here

18/06/2019 dete

DIRECTIONS

- If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the hamos could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph / of the form.
- See the definition of "associate" in section 9 of the Corporations Act 2001.
- See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001 (3)
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5)The total number of votes attached to all the veting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- The person's votes divided by the total votes in the body corporate or scheme multiplied by 100. (fi)
- (7)Include details of:
 - any relevant agreement or other orcumstances by which the relevant interest was acquired, if subsection 671B(4) applies, a copy of any document setting out the terms of any relavant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8)If the substantial holder is unable to determine the identity of the person (leg. If the relevant interest arises because of an option) write
- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

| Holder of relevant Interest | Nature of relevant interest | Class and number of securities |
|--|---|--------------------------------|
| Alceon Group Pty Ltd in its capacity as trustee of the Alceun ATT Trust | Registered holder | 187,411,000 Units |
| Rotarn Pty Ltd as trustee of the Rotarn Operating Trust | Owns 100% of the units in the Alceon ATT Trust | 187,411,000 Units |
| Alceon GT Pty Limited (Alceon GT) as trustee for the Alceon Group Trust | Owns 100% of the shares in Alceon Group Pty Ltd and Rotarn Pty Ltd and 100% of the units in Rotarn Operating Trust | 187,411,000 Units |
| TFLT Pty titd as trustee for the Loewensohn Family Account, and the company's controller Susan Loewensohn | Deemed to have a relevant interest in accordance with section 608(3) of the Corporations Act since it is a 1/3 shareholder of Alceon GT and holder of more than 20% voting power in Alceon Group Trust | 187,411,000 Units |
| GOLP Investments Pty Ltd as trustee for the GOLP Family Trust, and the company's controller Paul Platus | Deemed to have a relevant interest in accordance with section 608(3) of the Corporations Act since it is a 1/3 shareholder of Alceon GT and holder of more than 20% voting power in Alceon Group Trust | 187,411,000 Units |
| Porapa Pty Ltd as trustee for the Porapa Investment Trust, and the company's controller Morris Symonds | Deemed to have a relevant Interest in accordance with section 608(3) of the Corporations Act since it is a 1/3 shareholder of Alceon GT and holder of Inore than 20% voting power in Alceon Group Trust | 187,411,000 Units |
| Trevor Loewensohn | Trevor Loewensohn is an associate of TFLT Pty Ltd, GOLP investments Pty Ltd and Porapa Pty Ltd such that he has voting power of 1/3 in Alceon GT and more than 20% in Alceon Group Trust and so has voting power in Units in which each of those entities has a relevant interest | 187,411,000 Units |

This is "Annexure A" as mentioned in form 603 Notice of initial substantial holder

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Melanic Hedges Company Secretary Alceon Group Pty Ltd ACN 122 365 986

Date: 18 06 2018

Annexure B

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|---|---------------------------------|--|--------------------------------|
| Alceon Group Pty Ltd as trustee of the Alceon ATT Trust | Alceon Group Pty Ltd | Alceon Group Pty Ltd | 187,411,000 Units |
| Rotarn Pty Ltd as trustee for the Kotarn Operating Trust | Alceon Group Pty Ltd | Alceon Group Pty Ltd | 187,411,000 Units |
| Alcoon GT Pty Limited (Alceon GT) as trustee for the Alceon Group Trust | Alceon Group Pty Ltd | Alceon Group Pty I td | 187,411,000 Units |
| TFLT Pty Ltd as trustee for the Loewensohn Family Account, and the company's controller Susan Loewensohn | Alceon Group Pty Ltd | Alceon Group Pty Ltd | 187,411,000 Units |
| GOLP Investments Pty Ltd as trustee for the GOLP Family Trust, and the company's controller Paul Platus | Alceon Group Pty Ltd | Alceon Group Pty Ltd | 187,411,000 Units |
| Porapa Pty itd as trustee for the Porapa Investment Trust, and the company's controller Morris Symonds | Alceon Group Pty I.td | Alceon Group Pty Ltd | 187,411,000 Units |
| Trevor Loewensohn | Alceon Group Pty Ltd | Alceon Group Pty Ltd | 187,411,000 Units |

This is "Annexure B" as mentioned in form 603 Notice of initial substantial holder.

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Melanie Hedges Company Secretary Alceon Group Pty Ltd ACN 122 365 986

Date: 18 06 2042

Annexure C

| Name and ACN/ARSN (if applicable) | Nature of association | |
|--|--|--|
| Alceon GT Pty Limited as trustee for the | An associate of Alceon Group Pty Ltd by | |
| Alceon Group Trust | Virtue of section 12 of the Corporations Act 2001 (Cth) | |
| Rotarn Pty Ltd as trustee for the Rotarn Operating Trust | An associate of Alceon Group Pty Ltd by virtue of section 12 of the Corporations Act 2001 (Cth) | |
| TFLT Pty Ltd as trustee for the Loewensohn Family Account, and the company's controller Susan Loewensohn | An associate of Alceon Group Pty Ltd by virtue of section 12 of the Corporations Act 2001 (Cth) | |
| GOLP Investments Pty Ltd as trustee for the GOLP Family Trust, and the company's controller Paul Platus | An associate of Alceon Group Pty Ltd by virtue of section 1.2 of the Corporations Act 2001 (Cth) | |
| Porapa Pty Ltd as trustee for the Porapa investment Trust, and the company's controller Morris Symonds | An associate of Alceon Group Pty Ltd by virtue of section 12 of the Corporations Act 2001 (Cth) | |
| Trevor Loewensohn | An associate of Alceon Group Pty Ltd by virtue of section 12 of the Corporations Act 2001 (Cth) | |

This is "Annexure C" as mentioned in form 603 Notice of initial substantial holder

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Melanie Hedges Company Secretary Alceon Group Pty Ltd ACN 122 365 986

Date: 18 (වර් (2-01 8

Annexure D

| Name | Address | |
|---|---|--|
| Alcoon Group Pty Ltd as trustee of the Alceon | C/- Alceon Group Pty Ltd | |
| ATT Trust | Level 16, 20 Hunter Street, Sydney NSW 2000 | |
| Rotarn Pty Ltd as trustee for the Rotarn | C/- Alceon Group Pty Ltd | |
| Operating Trust | Level 16, 20 Hunter Street, Sydney NSW 2000 | |
| Alceon GT Pty Limited as trustee for the | C/- Alceon Group Pty Ltd | |
| Alceon Group Trust | Level 16, 20 Hunter Street, Sydney NSW 2000 | |
| TFLT Pty Ltd as trustee for the Loewensohn | C/- Alceon Group Pty Ltd | |
| Family Account, and the company's controller | Level 16, 20 Hunter Street, Sydney NSW 2000 | |
| Susan Loewensohn | | |
| GOLP Investments Pty Ltd as trusted for the | C/- Alceon Group Pty Ltd | |
| GOLP Family Trust, and the company's controller Paul Platus | Level 16, 20 Hunter Street, Sydney NSW 2000 | |
| Porapa Pty Ltd as trustee for the Porapa | C/- Alceon Group Pty Ltd | |
| Investment Trust, and the company's controller Morris Symonds | Level 16, 20 Hunter Street, Sydney NSW 2000 | |
| Trevor Loewensohn | C/- Alceon Group Pty Ltd | |
| ., | Level 16, 20 Hunter Street, Sydney NSW 2000 | |

This is "Annexure D" as mentioned in form 603 Notice of initial substantial holder

Melanie Hedges

Company Secretary

Alceon Group Pty Ltd

ACN 122 365 986

Date: 18/06/2018

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