



# Announcement

Henry Morgan Limited  
ACN 602 041 770

19 June 2018

## ASIC Determination

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Henry Morgan Limited (ASX: HML) (**Henry Morgan** or **Company**) advises that ASIC has made a determination under section 713(6) of the *Corporations Act 2001 (Cth)* (**Act**) excluding the Company from relying upon section 713 of the Act until 8 June 2019.

The basis for the determination is that:

- a. the Company did not lodge its Financial Report for the financial year end 30 June 2017 by 30 September 2017 as required by Chapter 2M of the Act. The Company lodged its 2017 Financial Report on 30 October 2017.
- b. The Company did not, until 8 June 2018, comply with its obligation under ASX Listing Rule 4.12 to inform ASX of its net tangible asset backing within 14 days after the end of each month. The Company had engaged an independent expert to undertake an NTA Review during the relevant period and was unable to comply with LR4.12 until this had been completed.

The practical effect of the ASIC's determination is that if Henry Morgan wishes to issue a prospectus prior to 8 June 2019, it must comply with the full-form prospectus requirements of the Act.

**Kevin Mischewski**  
Company Secretary  
**Henry Morgan Limited**

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