



ASX RELEASE

19 June 2018

Despatch of SPP Offer Booklet and EGM update

Tinybeans Group Limited (ASX:TNY) (Tinybeans or the Company) wishes to confirm that the Company has today despatched the SPP Offer Booklet to eligible shareholders.

Further to the announcement made by Tinybeans on 7 June 2018, the Company wishes to advise that the Company will not be convening an extraordinary general meeting of Tinybeans' shareholders in July 2018 to consider the grant of unlisted management options and adoption of the new US ESOP. Instead, these matters will be re-visited by the Board in the lead up to this year's annual general meeting.

The following timetable updates the version announced on 7 June 2018:

Key dates for the SPP*

SPP Record Date	Wednesday, 6 June 2018
SPP announced to ASX	Thursday, 7 June 2018
Despatch of SPP Offer Booklet and SPP Opening Date	Tuesday, 19 June 2018
SPP Closing Date	Tuesday, 10 July 2018
Issue of SPP Shares	Wednesday, 11 July 2018
Despatch of shareholding statements	Thursday, 12 July 2018
SPP Shares commence trading on ASX	Friday, 13 July 2018

* Please note, the dates set out above are indicative only and are subject to change without notice. Any change in the timetable does not affect any rights or obligations you have as a result of accepting the SPP.

For more information, please contact:

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About Tinybeans Group Limited

Tinybeans Group Limited (ASX: TNY) is a mobile and web-based technology platform that provides parents with one safe space to capture and share their children's life stories with family. Tinybeans offers an experience without the distractions or privacy concerns that arise when sharing a child's memories. Tinybeans generates revenue from advertising from brands, premium subscriptions and printed products.

Founded in Sydney, Australia in 2012, Tinybeans serves a deeply engaged user base of over 2.4 Million users in over 200 countries/territories and keeps over 100 million precious memories safe.

Every day millions of users including celebrities, politicians and high-profile families rely on Tinybeans as their primary platform for capturing, storing and sharing their children's life stories.

www.tinybeans.com