Rule 3.8A

## Appendix 3E

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name	of entity		ABN/ARSN			
Gen	worth Mortgage Insurance Australia Lin	nited	72 154 890 730			
We (tl	ne entity) give ASX the following inform	ation.				
Infor	mation about buy-back					
1	Type of buy-back	On-market				
2	Date Appendix 3C was given to ASX	2 May 2018				
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day						
		Before previous day	Previous day			
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	8,534,858	293,095			
4	Total consideration paid or payable for the shares/units	\$21,721,577.17	\$771,748.44			

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<sup>+</sup> See chapter 19 for defined terms.

Previous day

	Before previous day		1 Tevious day	
	Г	<u> </u>		
If buy-back is an on-market buy-back	highest price paid:	\$2.6400	highest price paid:	\$2.6700
	date:	18 June 2018		
	lowest price paid:	\$2.4100	lowest price paid:	\$2.6150
	date:	1 June 2018	highest price allowed under rule 7.33:	\$2.7401

Before previous day

#### Participation by directors

5

6	Deleted 30/9/2001.	
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#### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

That number of shares having an aggregate value of up to \$77,506,674.39

Date: 20 June 2018

### **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Print name:

Company Secretary

derce Elike

Prudence Milne

+ See chapter 19 for defined terms.

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