



21 June 2018

The Manager
Australian Securities Exchange
Level 5, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Ante Real Estate Trust (ASX: ATT)
Notice under section 1012DA(5)(e)

This notice is given by Quattro Re Limited (ACN 115 913 347) (**Responsible Entity**) in its capacity as responsible entity for **Ante Real Estate Trust** (ARSN 114 494 503) (**ATT**) in connection with the conversion of 1,874,110 A units (**A Units**) held by Alceon Group Pty Ltd into 187,411,000 ordinary units (**Ordinary Units**).

The Responsible Entity gives this notice under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

- (a) the Ordinary Units were issued without a Product Disclosure Statement being prepared under Part 7.9 of the Corporations Act;
- (b) as a disclosing entity, the Responsible Entity, as responsible entity of ATT and the issuer of the Ordinary Units, is subject to regular reporting and disclosure obligations. As at the date of this notice, the Responsible Entity as issuer of the Ordinary Units has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as those provisions apply to ATT; and
 - (ii) section 674 of the Corporations Act as that section applies to ATT; and
- (c) as at the date of this notice, there is no excluded information for the purposes of sections 1012DA(7) and 1012DA(8) of the Corporations Act.

Andrew Saunders
Company Secretary