



Henry Morgan

Announcement

Henry Morgan Limited

ACN 602 041 770

21 June 2018

Update – Request to lift voluntary suspension

Following release of the results of the NTA Review¹ and its response to subsequent ASX queries², the Company submitted a request to lift the voluntary suspension of trading in its securities on Tuesday, 19 June 2018.

The Company is awaiting a response from the ASX.

Further details will be provided once they become available.

Kevin Mischewski

Company Secretary

Henry Morgan Limited

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¹ ASX announcement 8 June 2018 - Completion of NTA Review by independent expert

² ASX announcement 19 June 2018 - Response to ASX Query