

Market Announcement

21 June 2018

WAM Global Limited – Admission and Commencement of Official Quotation

Description

WAM Global Limited (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 21 June 2018.

Official quotation of the Company's ordinary fully paid shares is expected to commence at 11:30 am AEST on Friday, 22 June 2018.

The Company raised approximately \$465,536,768 pursuant to the offer under its replacement prospectus dated 1 May 2018 ('Replacement Prospectus') by the issue of 211,607,622 shares at an issue price of \$2.20 per share.

Quotation information

Quoted Securities:	211,607,623 fully paid ordinary shares
ASX Code:	WGB
Time:	11:30 am AEST
Date:	Friday, 22 June 2018
ASX Trade Abbreviation:	WAMGLOBAL
ISIN:	AU0000009649
Home Branch:	Sydney
Industry Classification:	Pending
Company Secretary:	Linda Vo
Share Registry:	Boardroom Pty Limited Address: Level 12, 255 George Street, Sydney NSW 2000 Phone: 02 9290 9600 Website: www.boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	NSW
Dividend Policy:	See section 3.9 of the Replacement Prospectus
Activities:	Listed investment company
Lead Manager:	Taylor Collison Limited, Morgans Financial Limited, Ord Minnett Limited and National Bank of Australia
Underwriter:	N/A

ASX Restricted Securities:	N/A
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Other Securities Not Quoted:	N/A
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What do I need to do and by when?

Please refer to the Company's Replacement Prospectus.

Need more information?

For further information, please contact Linda Vo at linda@wilsonassetmanagement.com.au.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Patrick McCarthy

Adviser, Listings Compliance (Sydney)