



19 June 2018

Attn: Listings Officer
Manager Listings (Sydney)
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

WAM Global Limited – listing condition 2.2.4

We confirm in accordance with condition 2.2.4 of the WAM Global Limited Listing Decision letter, the split of the 211,607,622 shares allotted under the IPO as follows:

- WAM Priority Allocation Offer: 79,752,241 shares
- Broker Firm Offer: 129,854,880 shares
- General Offer: 2,000,501 shares.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Linda Vo'.

Linda Vo
Company Secretary
WAM Global Limited

W | A | M Global

wilsonassetmanagement.com.au
Telephone. + 61 2 9247 6755
Fax. +61 2 9247 6855

info@wilsonassetmanagement.com.au
Level 11, 139 Macquarie Street
Sydney NSW 2000 Australia