

Updated pro-forma statement of financial position – actual funds raised

21 June 2018
ASX announcement

As at 21 June 2018

Subscription: 211,607,622 Shares

21 June 2018
(\$)

Assets	
Cash	457,256,942
Receivables and other assets	8,279,827
Total assets	465,536,769
Total liabilities	-
Net assets	465,536,769
Equity	
Contributed equity	465,536,769
Total equity	465,536,769
Net Asset Value per share (cents)	220.00

Assumptions

The updated pro-forma statement of financial position above has been prepared on the basis of the following assumptions:

- application of the proposed accounting policies and notes to the accounts set out in Section 6.8 of the Prospectus; and
- expenses have been paid by the Company and will be repaid in full by the Investment Manager in accordance with the Prospectus.

Capital structure

21 June 2018

Shares on issue	211,607,623*
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*Includes initial subscriber share.

Cash

21 June 2018
(\$)

Proceeds of Prospectus Offer	465,536,769
Less:	
Costs of the Offer	(7,768,927)
GST receivable	(510,900)
Net cash position	457,256,942