

Market Announcement

25 June 2018

oOh!media Limited – Trading Halt

Description

The securities of oOh!media Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 27 June 2018.

Security Code:	OML
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Issued by

Patrick McCarthy

Adviser, Listings Compliance (Sydney)



oOh!media Limited
ABN 69 602 195 380

25 June 2018

Patrick McCarthy
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By email: patrick.mccarthy@asx.com.au & tradinghaltssydney@asx.com.au

Dear Patrick

Request for trading halt

Pursuant to ASX Listing Rule 17.1, oOh!media Limited ABN 69 602 195 380 (ASX: OML) (**OML**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares from the commencement of trading on Monday, 25 June 2018.

OML requests the trading halt pending an announcement by OML in relation to an acquisition and an associated proposed capital raising.

In accordance with ASX Listing Rule 17.1, OML provides the following information:

- (a) **Reason for trading halt:** the trading halt is requested to allow the institutional component of the capital raising to take place in an orderly fashion.
- (b) **Duration of the trading halt:** OML requests that the trading halt continue until the earlier of such time as it makes an announcement to the market in relation to the outcome of the institutional component of the capital raising and the commencement of trading on Wednesday, 27 June 2018.
- (c) **Termination of the trading halt:** OML anticipates that the trading halt will cease upon it announcing the outcome of the institutional component of the capital raising.
- (d) **No reason:** OML is not aware of any reason why the trading halt should not be granted by ASX.
- (e) **Further information:** OML is not aware of any further information which needs to be disclosed to the market at the time of seeking the trading halt.

If you have any queries, please contact Melissa Jones.

Yours faithfully

Melissa Jones

Melissa Jones
Company Secretary