

WPG Resources Ltd

ABN 51 109 426 502

PO Box N239, Grosvenor Place NSW 1220, Australia Level 9, Kyle House, 27-31 Macquarie Place, Sydney, NSW 2000, Australia

Telephone: (+612) 9251 1044
Facsimile: (+612) 9247 3434
Email: info@wpgresources.com.au
Web: www.wpgresources.com.au

25 June 2018

Australian Securities Exchange Limited Level 4, 20 Bridge Street SYDNEY NSW 2000

Via Email: Luxmy.Wigneswaran@asx.com.au

Attn: Ms Luxmy Wigneswaran

Dear Ms Wigneswaran,

Request For Trading Halt

Pursuant to ASX Listing Rule 17.1, WPG Resources Ltd. (ASX: WPG or the 'Company') requests a trading halt of the securities of the Company effective immediately, pending an announcement regarding discussions WPG is engaged in to recapitalise its business or restructure its operations.

The following information is provided in relation to this request:

- The trading halt is sought so that the Company can manage its continuous disclosure obligations by releasing an announcement regarding the recapitalisation or restructure.
- The trading halt is sought until the earlier of the commencement of trading on Wednesday 27June 2018 or when the announcement is released to the market.
- The Company is not aware of any reason why the trading halt should not be granted.

Should you have any queries regarding the above request please do not hesitate to contact the undersigned. Thank you for your assistance.

Yours faithfully

WPG Resources Ltd.

Ian White

Company Secretary