

26 June 2018

**PTB Group Limited – Placement of shares**

PTB Group Limited (**Company**) is pleased to announce that it has today completed a placement to sophisticated and professional investors in Australia to raise approximately \$1.15 million (**Placement**).

The funds raised through the Placement will be used to meet a portion of the capital costs relating to the test cell installation and working capital requirements.

The Placement will be conducted at 54 cents per share and approximately 2.1 million fully paid ordinary shares are expected to be issued under the Placement. The new shares will rank equally in all respects with existing ordinary shares, but will not participate in the dividend announced 28 May 2018. Settlement of the Placement and issue of the placement shares is expected to occur on 29 June 2018. Shareholder approval is not expected to be required in respect of the Placement as the issue will fall within the Company's placement capacity pursuant to ASX Listing Rule 7.1 and 7.1A.

If you have any questions in relation to the Placement please contact Daniel Zgrajewski, Chief Financial Officer and Company Secretary, on +61 7 3637 7024.

Yours faithfully



**Craig Baker**  
Chairman  
PTB Group Limited