

FACSIMILE

To: The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney
NSW 2000

FAX No: +61 2 9347 0005

DATE: 26 June 2018

Dear Sir/Madam,

RE: Resubmission ASX:HOM – 603 Notification of initial substantial holder (Amended) dated 9 August 2016

Please find attached Form 603 Notification of initial substantial holder (Amended) for Homeloans Limited (ASX:HOM) for lodging with and announcement by the ASX.

This form was originally successfully faxed on 25 June 2018 along with 3 other disclosures, but for some reason this particular disclosure was not released, although the other 3 were.

Please action soonest.

Yours faithfully,

Werner Van Kets

Werner.vankets@icm.limited

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder (amended)**To Company Name/Scheme HOMELOANS LIMITED

ACN/ARSN 095 034 003

1. Details of substantial holder (1)

Name SOMERS LIMITED, DUNCAN PAUL SAVILLE, INGOT CAPITAL MANAGEMENT PTY LIMITED, SOMERS PTE LIMITED, ICM LIMITED, SOMERS ISLES PRIVATE TRUST COMPANY LIMITED, PERMANENT MUTUAL LIMITED, PERMANENT INVESTMENTS LIMITED & EACH OTHER BODY CORPORATE CONTROLLED BY DUNCAN PAUL SAVILLE OR SOMERS LIMITED

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 9 August 2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	21,039,716	21,039,716	19.90%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Somers Limited	A relevant interest in 79.04% of RESIMAC Limited is held pursuant to shares pursuant to s608(3)(a) & s608(8) due to entitlements under a call option DATED 9 August 2016 (attachment A) granted by Ingot Capital Management Pty Limited. RESIMAC Limited has a relevant interest in 19.9% of Homeloans Limited pursuant to 2 call options granted by Tico Pty Limited and Peterlyn Pty Limited.	Fully paid ordinary shares 21,039,716
Ingot Capital Management Pty Limited	A relevant interest pursuant to s608(3)(a) & s608(8) due to holding 79.04% of the shares on issue by RESIMAC Limited has a relevant interest in 19.9% of Homeloans Limited pursuant to 2 call options granted by Tico Pty Limited and Peterlyn Pty Limited.	Fully paid ordinary shares 21,039,716
ICM Limited	Power to exercise and control the disposal of Somers Limited's rights under the call option dated 9 August 2016 (attachment A)	Fully paid ordinary shares 21,039,716
Duncan Paul Saville, Somers Isles Private Trust Company Limited, Permanent Investments Limited	Pursuant to s608(3)(b)	Fully paid ordinary shares 21,039,716
Somers Pte Limited and each body corporate controlled by Somers Limited	Associates of Somers Limited	Fully paid ordinary shares 21,039,716
Permanent Mutual Limited and each body corporate controlled by Duncan Paul Saville	Associates of Duncan Paul Saville, Somers Limited, ICM Limited and of Somers Pte Limited	Fully paid ordinary shares 21,039,716

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant Interest	Registered holder of Securities	Person entitled to be registered as holder (8)	Class and number of securities
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603

Page 2 of 3 15 July 2001

All holders named above	Peterlyn Pty Limited	Unknown	Fully paid ordinary shares 10,519,858
All holders named above	Tico Pty Limited	Unknown	Fully paid ordinary shares 10,159,858

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant Interest	Date of acquisition	Consideration (9)		Class and number of securities
Somers Limited	9 August 2016	US\$1.00		Fully paid ordinary shares 21,039,716
Each holder named above other than Somers Limited	9 August 2016	nil		Fully paid ordinary shares 21,039,716

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
EACH BODY CORPORATE CONTROLLED BY SOMERS LIMITED	s.12(2)(a)(i)
EACH BODY CORPORATE CONTROLLED BY DUNCAN PAUL SAVILLE	s.12(2)(a)(iii)
EACH BODY CORPORATE WHICH IS AN ASSOCIATE OF SOMERS LIMITED, INGOT CAPITAL MANAGEMENT PTY LIMITED, ICM LIMITED OR SOMERS PTE LIMITED	s. 12(2)(a)(iii) – bodies corporate controlled by the entity which controls Somers Limited and Ingot Capital Management Limited

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Somers Pte Limited	896 Dunearn Rd #04-09, Singapore 589472
All holders and associates named above	34 Bermudian Rd, Hamilton, HM 11 Bermuda

Signature

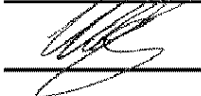
print name

Werner Van Kets

Disclosures Administrator

Capacity

sign here



25/06/2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of 'associate' in section 9 of the Corporations Act 2001.
- (3) See the definition of 'relevant interest' in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

- (7) Include details of:
- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of 'relevant agreement' in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write 'unknown'.
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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