



ALLIGATOR ENERGY LTD

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Rights Issue Shortfall Placement

Alligator Energy Limited ACN 140 575 604 (**Company**) advises that it has successfully placed all of the Rights Issue Shortfall Shares to sophisticated investors with the allotment of shares and attaching options completed today.

As announced on 25 June 2018, the Company was looking to place the Shortfall of 40,940,749 shares (and attaching options) with sophisticated investors.

Accordingly, the Company advises that all of the shares and attaching options that were offered under the Offer have now been allotted and an Appendix 3B will follow this announcement.

Yours sincerely

Greg Hall
Executive Director & Acting CEO

28 June 2018