

Structured Investments
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www.westpac.com.au/structuredinvestments

28 June 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in
SPDR S&P/ASX 200 Fund (STW)**

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWS over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

| | |
|---|-----------------------------|
| Securities | SPDR S&P/ASX 200 Fund (STW) |
| Distribution/Entitlement | Adjusted final distribution |
| Amount | \$0.3843 per security |
| Franking percentage | 45.44% |
| Ex-distribution/Entitlement Date | 28 June 2018 |
| Record Date | 29 June 2018 |
| Payment Date | On or about 11 July 2018 |

As a result of STW amending their distribution, Westpac is amending the previously announced distribution payable on the following Westpac VIEWS over securities in STW from \$0.4026 per security to \$0.3843 per security.

STWIWL

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation