

29 June 2018

Australian Securities Exchange
For immediate release
By electronic submission

ON MARKET BUY BACK – SHARES CANCELLATION

Maxsec Group Limited ("**Company**") (ASX:MSP) advises that it has today cancelled 11,553,436 shares bought back at a total of \$301,429.69 in conjunction with the On Market Buy Back as announced to shareholders on 09 March 2018.

The Company has cancelled these shares with effect from 29 June 2018 and a copy of the Form 484 lodged with ASIC is appended.

Geoffrey Cleaves
Company Secretary

Change to company details

Company details

Company name

MAXSEC GROUP LIMITED

Australian Company Number (ACN)

000 029 265

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Geoffrey John CLEAVES

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Geoffrey John CLEAVES

Capacity

Secretary

Signature

Date signed

29-06-2018

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	11553436	215540.40	

Earliest Date of
cancellation

29-06-2018

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	453734736	68409969.11	0.00

Earliest date of
change

29-06-2018

Request for correction

Company details

Company name

MAXSEC GROUP LIMITED

Australian Company Number (ACN)

000 029 265

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Geoffrey John CLEAVES

1 Details of original document

Document number **7EAB60950**

Form number **484**

Form title **CHANGE TO COMPANY DETAILS**

Date of lodgement **29-06-2018**

2 Details of correction

Supporting documentation is required
for a correction to a date of change.

Documentation is defined as a copy
of any company record (minute,
resolution, file note, memorandum,
letter etc) evidencing the company's
decision relating to the event seeking to
be corrected.

The copy must be duly authorised
by an existing company officeholder
(signed, dated, signatory capacity).

**At item C1, the amount paid (cash or
otherwise) should read \$301,429.69**

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Geoffrey John CLEAVES

Capacity

Secretary

Signature

Date signed

29-06-2018
