

Structured Investments
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29 June 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments Annual Loan Amount Adjustment

Westpac Banking Corporation, as issuer of Self-Funding Instalments ("SFI") advises that pursuant to the Terms of Issue of the SFI, the Loan Amount for each Series will be increased by the Interest Amount for the period 1 July 2018 to 30 June 2019 inclusive. The Interest Amounts have been calculated using a rate of 4.55% p.a.

Details can be found in the following table.

ASX Code	Previous Completion Payment (Loan Amount)	Annual Interest Amount	New Completion Payment (Loan Amount)
AGLSWR	\$6.7249	\$0.3060	\$7.0309
AMCSWR	\$7.3413	\$0.3340	\$7.6753
AMPSWA	\$2.4218	\$0.1102	\$2.5320
AMPSWR	\$3.3058	\$0.1504	\$3.4562
ANNSWR	\$15.5385	\$0.7070	\$16.2455
ANNSWT	\$10.0779	\$0.4585	\$10.5364
ANZSWA	\$13.5965	\$0.6186	\$14.2151
ANZSWR	\$16.9402	\$0.7708	\$17.7110
ANZSWT	\$11.1004	\$0.5051	\$11.6055
ANZSWW	\$8.9232	\$0.4060	\$9.3292
ASXSWR	\$20.6071	\$0.9376	\$21.5447
AZJSWR	\$2.2922	\$0.1043	\$2.3965
BENSWR	\$5.5616	\$0.2531	\$5.8147
BENSWW	\$3.2490	\$0.1478	\$3.3968
BHPSWA	\$11.3640	\$0.5171	\$11.8811
BHPSWR	\$14.1460	\$0.6436	\$14.7896
BHPSWW	\$6.8343	\$0.3110	\$7.1453
BLDSWR	\$2.3416	\$0.1065	\$2.4481
BOQSWR	\$5.9708	\$0.2717	\$6.2425

ASX Code	Previous Completion Payment (Loan Amount)	Annual Interest Amount	New Completion Payment (Loan Amount)
BSLSWR	\$2.2012	\$0.1002	\$2.3014
BXBSWA	\$5.1649	\$0.2350	\$5.3999
BXBSWR	\$6.3092	\$0.2871	\$6.5963
BXBSWT	\$4.9647	\$0.2259	\$5.1906
CBASWA	\$38.0771	\$1.7325	\$39.8096
CBASWR	\$46.0185	\$2.0938	\$48.1123
CBASWT	\$31.6082	\$1.4382	\$33.0464
CCLSWR	\$5.3215	\$0.2421	\$5.5636
COHSWR	\$49.9666	\$2.2735	\$52.2401
CPUSWR	\$7.0973	\$0.3229	\$7.4202
CSLSWA	\$67.7417	\$3.0822	\$70.8239
CSLSWR	\$53.9317	\$2.4539	\$56.3856
CWNSWR	\$5.4007	\$0.2457	\$5.6464
CWNSWT	\$4.0905	\$0.1861	\$4.2766
FLTSWW	\$20.2178	\$0.9199	\$21.1377
FMGSWR	\$0.3912	\$0.0178	\$0.4090
GMGSWR	\$3.0155	\$0.1372	\$3.1527
GPTSWR	\$2.0280	\$0.0923	\$2.1203
HSOSWR	\$1.6459	\$0.0749	\$1.7208
IAGSWA	\$2.9455	\$0.1340	\$3.0795
IAGSWR	\$2.7923	\$0.1270	\$2.9193
ILCSWA	\$11.1954	\$0.5094	\$11.7048
ILCSWR	\$13.2705	\$0.6038	\$13.8743
ILCSWT	\$9.7289	\$0.4427	\$10.1716
ILCSWX	\$5.8861	\$0.2678	\$6.1539
ILCSWZ	\$6.2620	\$0.2849	\$6.5469
IOFSWR	\$1.4271	\$0.0649	\$1.4920
IOZSWA	\$11.5665	\$0.5263	\$12.0928
IOZSWR	\$12.1688	\$0.5537	\$12.7225
IOZSWT	\$9.7035	\$0.4415	\$10.1450
IOZSWX	\$5.9670	\$0.2715	\$6.2385
IOZSWZ	\$6.5705	\$0.2990	\$6.8695
IPLSWR	\$2.2106	\$0.1006	\$2.3112
LLCSWR	\$8.3175	\$0.3784	\$8.6959
LLCSWT	\$5.4221	\$0.2467	\$5.6688
MGRSWR	\$0.8825	\$0.0402	\$0.9227
MPLSWR	\$1.1177	\$0.0509	\$1.1686
MQGSWA	\$41.1114	\$1.8706	\$42.9820
MQGSWR	\$32.3645	\$1.4726	\$33.8371
NABSWA	\$14.1656	\$0.6445	\$14.8101
NABSWR	\$15.4889	\$0.7047	\$16.1936
NABSWT	\$9.6002	\$0.4368	\$10.0370
NCMSWA	\$10.6666	\$0.4853	\$11.1519
NCMSWR	\$8.2289	\$0.3744	\$8.6033

ASX Code	Previous Completion Payment (Loan Amount)	Annual Interest Amount	New Completion Payment (Loan Amount)
ORGSWR	\$6.0790	\$0.2766	\$6.3556
ORGSWT	\$2.8847	\$0.1313	\$3.0160
ORISWR	\$10.0568	\$0.4576	\$10.5144
OSHSWR	\$4.4879	\$0.2042	\$4.6921
OZLSWR	\$1.7663	\$0.0804	\$1.8467
QANSWR	\$1.6313	\$0.0742	\$1.7055
QBESWA	\$6.6134	\$0.3009	\$6.9143
QBESWR	\$6.9038	\$0.3141	\$7.2179
QBESWW	\$5.0551	\$0.2300	\$5.2851
QOZSWA	\$6.3295	\$0.2880	\$6.6175
QOZSWR	\$6.3491	\$0.2889	\$6.6380
RHCSWR	\$38.5979	\$1.7562	\$40.3541
RHCSWW	\$30.7256	\$1.3980	\$32.1236
RIOSWA	\$28.4202	\$1.2931	\$29.7133
RIOSWR	\$22.6838	\$1.0321	\$23.7159
RIOSWW	\$17.2009	\$0.7826	\$17.9835
S32SWR	\$0.9034	\$0.0411	\$0.9445
S32SWW	\$0.5479	\$0.0249	\$0.5728
SCGSWA	\$1.9939	\$0.0907	\$2.0846
SGPSWR	\$1.6633	\$0.0757	\$1.7390
SHLSWA	\$11.0998	\$0.5050	\$11.6048
SHLSWR	\$10.2769	\$0.4676	\$10.7445
STOSWR	\$4.0105	\$0.1825	\$4.1930
STOSWT	\$2.2316	\$0.1015	\$2.3331
STWSWA	\$25.6682	\$1.1679	\$26.8361
STWSWR	\$27.5067	\$1.2516	\$28.7583
STWSWT	\$20.9957	\$0.9553	\$21.9510
STWSWX	\$13.4099	\$0.6102	\$14.0201
STWSWZ	\$14.2578	\$0.6487	\$14.9065
SUNSWA	\$6.7587	\$0.3075	\$7.0662
SUNSWR	\$6.2831	\$0.2859	\$6.5690
SYDSWR	\$2.1642	\$0.0985	\$2.2627
SYISWA	\$13.7787	\$0.6269	\$14.4056
SYISWR	\$14.9632	\$0.6808	\$15.6440
SYISWT	\$11.4318	\$0.5201	\$11.9519
TAHSWR	\$2.2664	\$0.1031	\$2.3695
TCLSWA	\$5.3160	\$0.2419	\$5.5579
TCLSWR	\$4.0412	\$0.1839	\$4.2251
TLSSWA	\$2.0192	\$0.0919	\$2.1111
TLSSWR	\$3.0732	\$0.1398	\$3.2130
TLSSWT	\$2.2910	\$0.1042	\$2.3952
VASSWA	\$35.7517	\$1.6267	\$37.3784
VASSWR	\$34.1765	\$1.5550	\$35.7315
VASSWX	\$20.6175	\$0.9381	\$21.5556

ASX Code	Previous Completion Payment (Loan Amount)	Annual Interest Amount	New Completion Payment (Loan Amount)
VASSWZ	\$20.3257	\$0.9248	\$21.2505
WESSWA	\$20.4240	\$0.9293	\$21.3533
WESSWR	\$19.5390	\$0.8890	\$20.4280
WORSWR	\$5.6418	\$0.2567	\$5.8985
WOWSWA	\$12.8793	\$0.5860	\$13.4653
WOWSWR	\$14.1981	\$0.6460	\$14.8441
WOWSWW	\$10.0190	\$0.4559	\$10.4749
WPLSWA	\$15.4832	\$0.7045	\$16.1877
WPLSWR	\$17.9465	\$0.8166	\$18.7631
WPLSWW	\$10.8307	\$0.4928	\$11.3235

The Westpac SFIs detailed in the above table will commence trading on an adjusted basis on 2 July 2018. Holders of the warrants are not required to take any further action.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation