

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

METGASCO LIMITED

24 088 196 383

We (the entity) give ASX the following information.

### Information about buy-back

1 Type of buy-back

On-market share buy-back

2 Date Appendix 3C was given to  
ASX

2 May 2018

**Total of all shares/units bought back, or in relation to which  
acceptances have been received, before, and on, previous day**

|  | <b>Before previous<br/>day</b><br>27/06/2018 | <b>Previous day</b><br>29/06/2018 |
|--|--|-----------------------------------|
| 3 Number of shares/units bought<br>back or if buy-back is an equal<br>access scheme, in relation to<br>which acceptances have been<br>received | 5,589,020                                    | 43,357                            |
| 4 Total consideration paid or<br>payable for the shares/units  | \$328,375.73                                 | \$2,558.06                        |

+ See chapter 19 for defined terms.

## Appendix 3E

### Daily share buy-back notice

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|  | <b>Before previous day</b><br>27/06/2018   | <b>Previous day</b><br>29/06/2018   |
|--|--|---|
| 5 If buy-back is an on-market buy-back | highest price paid:<br>\$0.06<br>date: 18/05/2018<br><br>lowest price paid:<br>\$0.054<br>date: 22/06/2018 | highest price paid:<br>\$0.059<br><br>lowest price paid:<br>\$0.59<br><br>highest price allowed under rule 7.33:<br>\$0.058 |

### Participation by directors

6 Deleted 30/9/2001.

Nil

### How many shares/units may still be bought back?

- 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back
- The Company intends to buy-back up to no more than 10% of the Company's issued share capital.
- Total consideration paid or payable to date is \$330,933.79

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: PHIL MACKEY  
(Company secretary)

Date: 02/07/2018

Print name: PHIL MACKEY

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+ See chapter 19 for defined terms.